

2023



INDUSTRY

TEXTILE AND APPAREL
SECTOR

DATA
BOOK



MINISTRY OF INDUSTRIES

TEXTILE AND APPAREL SECTOR

MINISTRY OF INDUSTRIES

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Foreword

The 2023 Industrial Data Book represents our commitment to supporting industrialists as they face current economic challenges and strive for sustainable development through improved decision-making. This data book primarily concentrates on the statistical factors that impact economic growth, particularly focusing on export expansion.

The statistical analyses presented in this data book are based on comprehensive statistical data sourced from various institutions, including the Department of Census and Statistics (DCS), the Department of Customs (DoC), the Export Development Board (EDB) and the Central Bank of Sri Lanka (CBSL).

Within this publication, you will find statistical references related to both exports and imports. This includes tables featuring productivity indicators derived from manufacturing establishments and the number of individuals employed in each sector, as well as statistics on key indicators of industrial activity spanning from 2016 to 2020. The data also covers the value of outputs and output components, intermediate consumption values, employment breakdowns by nature, economic indicators categorized by industry class, and import and export statistics.

I extend my gratitude to Mr. Aruna Bandara, Director General of the Planning Division at the Ministry of Industries, and his dedicated team for their unwavering support throughout this project. I would also like to express my sincere appreciation to Mr. Kavishka Heshan, Statistician at the Ministry of Industries, and his team members, Mr. Nirosch Chathuranga Pathiraja and Mr. Shamith Rashmika Jayawardane, for their remarkable dedication and collaborative efforts with the DCS, which helped make this data book a reality.

I firmly believe that the 2023 Industrial Data Book will play a crucial role in shedding light on current and future productivity and economic growth trends within the industrial sectors. It has the potential to significantly influence policymaking in the industry sectors and will be valuable to a wide range of data consumers, including policymakers, economic planners, academics, researchers and other interested parties in the future.

J.M. Thilaka Jayasundara
Secretary
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Overview

As of 2022, the textile and apparel sector of Sri Lanka remained a significant contributor to the country's economy, although it faced various challenges and opportunities.

Export-oriented Industry: Sri Lanka's textile and apparel sector has traditionally been export-oriented, with a significant portion of its production destined for international markets, particularly Europe and the United States.

Competitive Advantage: The sector has been competitive due to factors such as high-quality production, adherence to international labor standards, and a reputation for reliability and efficiency. Sri Lanka's skilled workforce, strategic location, and preferential trade agreements have also played a role in maintaining competitiveness.

Challenges: Despite its strengths, the sector has faced challenges such as rising production costs, including wages, energy, and raw material costs. Additionally, competition from other low-cost manufacturing countries in Asia has put pressure on Sri Lanka's textile and apparel industry.

Innovation and Technology Adoption: To address challenges and remain competitive, the sector has been increasingly focusing on innovation and technology adoption. This includes investments in automation, digitalization, and sustainable practices to improve efficiency, reduce costs, and minimize environmental impact.

Sustainability: Sustainability has become a key focus for Sri Lanka's textile and apparel sector, driven by consumer demand for ethically and environmentally responsible products. Many companies have been implementing sustainable practices throughout their supply chains, including the use of eco-friendly materials, energy-efficient production processes, and ethical labor practices.

Government Support: The Sri Lankan government has provided support to the textile and apparel sector through various policies and initiatives aimed at promoting exports, attracting foreign investment, and enhancing competitiveness. This includes infrastructure development, trade facilitation measures, and skill development programs.

Diversification: There has been a trend towards diversification within the textile and apparel sector, with companies expanding into new product categories and markets. This includes the development of niche products, such as technical textiles, as well as targeting emerging markets in Asia and Africa.

Overall, while facing challenges, Sri Lanka's textile and apparel sector in 2022 continued to be a vital component of the country's economy, with efforts towards innovation, sustainability, and diversification aimed at ensuring its long-term growth and competitiveness in the global market.

1. TEXTILE INDUSTRY

Table 1.1: Manufacture of Textile Sector Contributions to the GDP at Current and Constant Market Price (2018 - 2022)

Year	Current		Constant	
	Contribution Value (Rs. Mn)	Share of Total Current GDP (%)	Contribution Value (Rs. Mn)	Share of Total Current GDP (%)
2018	88,843	0.58	89,070	0.67
2019	88,131	0.55	85,258	0.65
2020	88,414	0.57	87,829	0.70
2021	114,493	0.65	101,176	0.77
2022	182,693	0.76	69,182	0.57

Source: Department of Census and Statistics



Figure 1.1: The Contribution of the Textile sector to the share of the manufacturing industry to the GDP

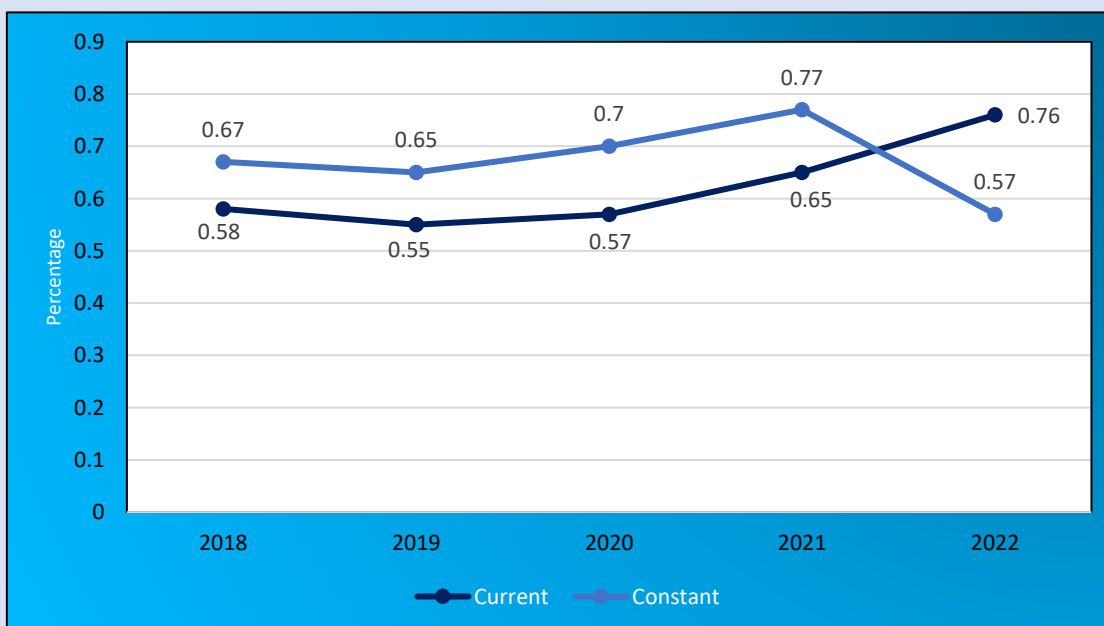


Figure 1.2: The Share of the Textile sector to the GDP

Table 1.2: Textile Sector Manufacturing Establishments (2016-2020)

Year	Establishments less than 25 persons engaged		Establishments 25 or more persons engaged	
	No. of Establishments	Persons engaged	No. of Establishments	Persons engaged
2016	1,605	23,085	428	36,248
2017	977	10,796	527	42,010
2018	1,818	15,473	427	46,705
2019	1,617	13,487	322	40,716
2020	1,502	12,116	364	39,865

Source: Department of Census and Statistics, Annual Survey of Industries

Table 1.3: Principal Indicators of Industrial Activity classified by industry division & persons engaged size Class of Textile Industry (2016)- (Establishments with 5 or more engaged)

2016								
Size Class	No. of establishments	Persons engaged	Employees	Salary & Wages	Output (Rs.)	Intermediate consumptions (Rs.)	Value added (Rs.)	Gross addition to fixed assets (Rs.)
less than 10	430	2,489	1,611	253,362,110	859,112,078	395,185,232	463,926,846	11,187,200
10 to 99	1,532	37,473	35,195	6,486,261,423	74,427,016,596	44,874,254,443	29,552,762,153	1,288,660,510
100 & above	71	19,371	19,328	6,464,524,942	71,605,100,118	46,441,102,954	25,163,997,164	4,091,217,016
Group total	2,033	59,333	56,134	13,204,148,475	146,891,228,792	91,710,542,629	55,180,686,163	5,391,064,726

Source: Department of Census and Statistics, Annual Survey of Industries

Table 1.4: Principal Indicators of Industrial Activity classified by industry division & persons engaged size Class of Textile Industry (2017)- (Establishments with 5 or more engaged)

2017								
Size Class	No. of establishments	Persons engaged	Employees	Salary & Wages	Output (Rs.)	Intermediate consumptions (Rs.)	Value added (Rs.)	Gross addition to fixed assets (Rs.)
less than 10	546	3,557	2,564	479,249,694	1,523,696,000	873,857,501	649,838,499	1,665,045
10 to 99	886	28,682	27,788	6,476,604,229	70,207,074,439	43,065,839,052	27,141,235,386	4,421,776,876
100 & above	73	20,568	20,518	7,710,406,187	91,128,405,606	58,021,699,934	33,106,705,672	5,224,182,055
Group total	1,505	52,807	50,870	14,666,260,110	162,859,176,045	101,961,396,487	60,897,779,557	9,647,623,976

Source: Department of Census and Statistics, Annual Survey of Industries

Table 1.5: Principal Indicators of Industrial Activity classified by industry division & persons engaged size Class of Textile Industry (2018)- (Establishments with 5 or more engaged)

2018								
Size Class	No. of establishments	Persons engaged	Employees	Salary & Wages	Output (Rs.)	Intermediate consumptions (Rs.)	Value added (Rs.)	Gross addition to fixed assets (Rs.)
less than 10	1,357	8,743	6,986	1,363,564,067	22,168,052,363	13,706,496,418	16,974,631,441	376,929,914
10 to 99	775	23,834	23,043	6,444,270,695	43,157,851,361	26,183,219,920	16,974,631,441	376,929,914
100 & above	114	29,601	29,505	11,540,396,262	119,322,814,631	73,726,348,427	45,590,466,204	6,022,313,699
Group total	2,246	62,178	59,534	19,348,231,024	184,648,718,355	113,616,064,765	79,539,729,086	6,776,173,527

Source: Department of Census and Statistics, Annual Survey of Industries

**Table 1.6: Principal Indicators of Industrial Activity classified by industry division & persons engaged size
Class of Textile Industry (2019)- (Establishments with 5 or more engaged)**

2019								
Size Class	No. of establishments	Persons engaged	Employees	Salary & Wages	Output (Rs.)	Intermediate consumptions (Rs.)	Value added (Rs.)	Gross addition to fixed assets (Rs.)
less than 10	1,110	6,906	5,019	1,081,437,721	5,246,890,320	2,307,642,702	2,939,247,618	10,630,307
10 to 99	741	17,754	17,001	5,175,661,330	39,925,535,130	22,999,116,814	16,926,418,316	1,248,212,140
100 & above	87	29,543	29,479	12,858,269,465	154,314,084,170	102,310,017,203	52,004,066,968	7,065,281,869
Group total	1,938	54,203	51,499	19,115,368,516	199,486,509,620	127,616,776,719	71,869,732,902	8,324,124,316

Source: Department of Census and Statistics, Annual Survey of Industries

**Table 1.7: Principal Indicators of Industrial Activity classified by industry division & persons engaged size
Class of Textile Industry (2020)- (Establishments with 5 or more engaged)**

2020								
Size Class	No. of establishments	Persons engaged	Employees	Salary & Wages	Output (Rs.)	Intermediate consumptions (Rs.)	Value added (Rs.)	Gross addition to fixed assets (Rs.)
less than 10	1,003	5,527	4,143	813,123,285	7,753,004,617	3,671,712,656	4,081,291,961	4,500
10 to 99	791	20,857	20,034	5,363,423,375	48,660,479,378	28,318,634,355	20,341,845,023	992,570,731
100 & above	72	25,598	25,558	11,578,232,557	149,170,631,327	100,781,890,455	48,388,740,872	5,718,616,601
Group total	1,866	51,982	49,735	17,754,779,217	205,584,115,322	132,772,237,465	72,811,877,857	6,711,191,832

Source: Department of Census and Statistics, Annual Survey of Industries

Table 1.8: Manufacturing of Textile Industry Per Head Labour Productivity

Year	Per head Labour cost	Per head Labour Productivity	Labour Cost to productivity ratio
2016	235,226	983,017	4.18
2017	288,309	1,197,126	4.15
2018	324,995	1,336,039	4.11
2019	371,179	1,395,556	3.75
2020	389,568	4,823,084	12.38

Source: Department of Census and Statistics, Annual Survey of Industries

Figure 1.3: Manufacturing of Textile Per head Labour Productivity

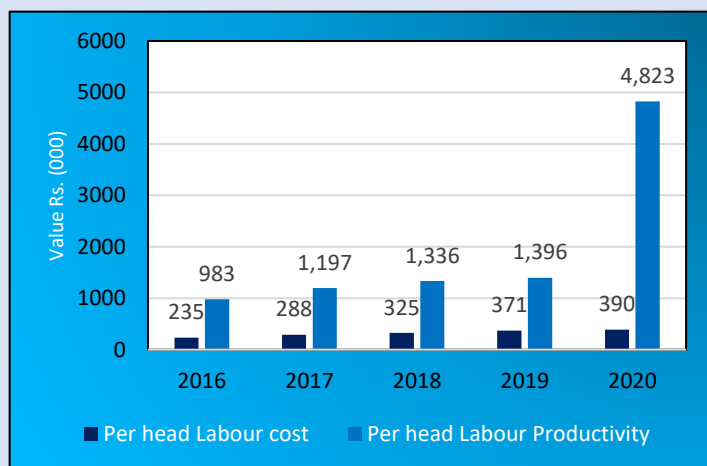


Table 1.9: Value of Output & Output Components Classified by Textile Industry - (Establishments 25 or more engaged)

Year	Output (Rs.)	Shipped (Rs.)/ products moved of the establishment (Rs.)	Change in Stocks (Rs.)	Industrial services & other revenue (Rs.)
2016	130,810,663,029	130,262,193,063	-775,751,254	1,324,221,220
2017	153,703,856,832	152,205,609,358	-674,203,833	2,172,451,357
2018	152,894,585,627	149,646,962,176	1,551,840,869	1,695,782,582
2019	182,850,490,430	180,113,362,604	806,591,409	1,930,536,418
2020	85,655,836,223	82,596,126,921	1,509,300,147	1,550,409,154

Source: Department of Census and Statistics, Annual Surveys of Industries

Table 1.10: Value of Intermediate Consumptions & Intermediate Consumptions Components Classified by Textile Industry - (Establishments with 25 or more persons engaged)

Year	Intermediate consumption (Rs.)	Raw materials consumed (Rs.)	Cost of industrial services done by others & other payments (Rs.)	Electricity & fuel consumed (Rs.)
2016	84,697,263,308	68,769,432,936	8,003,588,880	7,924,241,491
2017	96,969,478,063	78,023,088,253	9,133,684,691	9,812,705,119
2018	93,671,154,190	77,261,344,918	10,157,480,578	6,252,328,694
2019	119,510,185,412	101,269,186,058	10,911,750,314	7,329,249,040
2020	56,435,203,218	41,176,182,421	14,494,884,440	764,136,358

Source: Department of Census and Statistics, Annual Surveys of Industries

Table 1.11: Employment by Nature of Employment & Gender Classified by Textile Industry Division - (Establishment with 25 or more persons engaged)

Year	Working Proprietors (No.)		Unpaid family workers (No.)		Operatives (No.)		Other employees (No.)		Total persons engaged	
	Male	Female	Male	Female	Male	Female	Male	Female	Male	Female
2016	243	180	4	5	13,805	15,101	5,187	1,722	19,240	17,008
2017	288	193	36	9	14,119	19,289	5,932	2,145	20,374	21,636
2018	277	107	50	131	16,060	21,320	5,999	2,760	22,387	24,318
2019	136	55	50	50	15,792	17,436	5,195	2,002	21,172	19,543
2020	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

Source: Department of Census and Statistics, Annual Surveys of Industries

Table 1.12: Economic Indicators of Textile Industrial Activity Classified by Industry Class - (Establishments less than 25 persons engaged)

Year	Output per persons engaged (Rs.)	Output per intermediate consumptions	Output per assets	Value added per persons engaged (Rs.)	Value added per intermediate consumptions	Value added per assets
2016	696,578	2.29	1.27	392,777	1.29	0.72
2017	848,023	1.83	0.20	385,640	0.83	0.0
2018	2,052,229	1.5	2.36	763,215	0.59	0.88
2019	1,233,477	2.05	1.58	632,414	1.05	0.81
2020	1,257,900	1.88	0.96	589,600	0.88	0.45

Source: Department of Census and Statistics, Annual Surveys of Industries

Table 1.13: Economic Indicators of Textile Industrial Activity Classified by Industry Class - (Establishments with 25 or more persons engaged)

Table 1.13.1: Spinning, Wearing and Finishing of Textiles

Year	Output per persons engaged (Rs.)	Output per intermediate consumptions	Output per assets	Value added per persons engaged (Rs.)	Value added per intermediate consumptions	Value added per assets
2016	3,772,146	1.51	2.90	1,265,942	0.51	0.973
2017	3,698,201	1.54	2.59	1,427,279	0.54	0.908
2018	3,221,334	1.57	2.85	1,170,185	0.57	1.036
2019	4,579,658	1.52	3.25	1,559,611	0.52	1.107
2020	4,854,200	1.56	2.96	1,733,600	0.56	0.68

Source: Department of Census and Statistics, Annual Surveys of Industries

Table 1.13.2: Manufacture of Other Textiles

Year	Output per persons engaged (Rs.)	Output per intermediate consumptions	Output per assets	Value added per persons engaged (Rs.)	Value added per intermediate consumptions	Value added per assets
2016	2,883,236	1.82	1.70	1,299,802	0.82	0.77
2017	3,500,222	1.81	1.59	2,200,749	0.81	0.71
2018	3,365,288	1.75	1.75	1,439,559	0.75	0.75
2019	4,341,615	1.56	1.87	1,549,059	0.56	0.67
2020	4,646,100	1.48	2.10	1,507,800	0.48	0.68

Source: Department of Census and Statistics, Annual Surveys of Industries

Table 1.14: Categories of Employees by Nature of Employment Classified by Industry - (Establishments with 25 or more persons engaged)

Year	Employees (No.)	Skilled (No.)	Unskilled (No.)
2016	35,815	20,033	8,873
2017	41,485	23,677	9,731
2018	46,140	28,470	8,911
2019	40,425	24,098	9,130
2020	39,645	23,447	8,152

Source: Department of Census and Statistics, Annual Surveys of Industries

Table 1.15: Textile Imports (2020-2022)

Description	Unit	2020		2021		2022	
		Quantity	Value (Rs. Mn)	Quantity	Value (Rs. Mn)	Quantity	Value (Rs. Mn)
Silk	MT	132	2,631	153	4,097	225	10,693
Wool, fine or coarse animal hair; horsehair yarn and woven fabric	MT	484	1,661	569	2,553	490	3,747
Cotton	MT	84,440	93,800	103,963	127,733	94,793	210,424
Other vegetable textile fibers; paper yarn and woven fabrics of paper yarn	MT	4,154	4,335	3,718	5,212	3,345	10,675
Man-made filaments; strip and the like of man-made textile materials	MT	44,908	45,753	63,306	78,738	58,940	128,137
Man-made staple fibers	MT	87,740	70,867	72,133	79,515	73,349	177,990
Wadding, felt & nonwovens special yarns; twine, cordage, ropes & cables & articles thereof	MT	11,532	9,355	16,222	14,179	9,351	19,649
Carpets and other textile floor coverings	('000) Sq. Meters	3,614	1,180	3,990	1,382	1,227	1,222
Special woven fabric; tufted textile fabrics; lace; tapestries; trimmings; embroidery	MT	14,393	39,660	17,499	53,817	16,778	88,127
Impregnated, coated, covered or laminated textile fabrics; textile articles of a kind suitable for industrial use	MT	13,980	12,802	17,216	19,310	11,814	17,941
Impregnated, coated, covered or laminated textile fabrics; textile articles of a kind suitable for industrial use	('000) Sq. Meters	0.325	75	14.5	24.8	798	3.5
Total	MT	261,765	280,864	294,780	385,153	269,085	657,570
Total	('000) Sq. Meters	9,513	8,750	4,004	1,406	2,025	1,225.5
Grand Total			289,614		386,560		658,795.5

Source: Sri Lanka Custom

Table 1.16: Textile Exports (2020-2022)

Description	Unit	2020		2021		2022	
		Quantity	Value (Rs. Mn)	Quantity	Value (Rs. Mn)	Quantity	Value (Rs. Mn)
Silk	MT	0.575	0.29	1.25	19.6	0.662	3.75
Wool, fine or coarse animal hair; horsehair yarn and woven fabric	MT	0.27	0.96	0.58	1.12	0.55	0.06
Cotton	MT	1,915	1,897	2,992	5,317	2,948	7,687
Other vegetable textile fibers; paper yarn and woven fabrics of paper yarn	MT	420,217	33,319	467,422	43,944	418,325	67,498
Man-made filaments; strip and the like of man -made textile materials	MT	2,892	3,303	4,198	4,881	3,461	8,373
Man-made staple fibers	MT	28,706	13,746	11,198	7,042	7,837	9,800
Wadding, felt & nonwovens special yarns; twine, cordage, ropes & cables & articles thereof	MT	13,227	8,792	18,798	12,580	17,808	23,680
Carpets and other textile floor coverings	('000) Sq. Meters	939	1,265	1,030	1,611	1,317	1,956
Special woven fabric; tufted textile fabrics; lace; tapestries; trimmings; embroidery	MT	1,753	6,509	2,879	12,216	2,605	18,134
Impregnated, coated, covered or laminated textile fabrics; textile articles of a kind suitable for industrial use	MT	1,114	1,209	1,566	1,908	1,819	3,334
Impregnated, coated, covered or laminated textile fabrics; textile articles of a kind suitable for industrial use	('000) Sq. Meters	0.2	0.69	-	-	-	-
Total	MT	469,824	68,776	509,054	87,909	454,803.01	138,509.76
Total	('000) Sq. Meters	940	1,266	1,030	1,611	17,808	1,956
Grand Total			70,042		89,520		140,465.76

Source: Sri Lanka Custom

2. WEARING APPAREL INDUSTRY

Table 2.1: Manufacture of Wearing Apparel Contributions to the GDP at Current and Constant Market Price (2017 - 2021)

Year	Current		Constant	
	Contribution Value (Rs. Mn)	Share of Total Current GDP (%)	Contribution Value (Rs. Mn)	Share of Total Current GDP (%)
2018	561,750	3.66	356,057	2.69
2019	633,953	3.98	365,100	2.77
2020	592,300	3.78	312,394	2.48
2021	820,579	4.66	357,021	2.72
2022	1,308,109	5.43	425,880	3.50

Source: Department of Census and Statistics

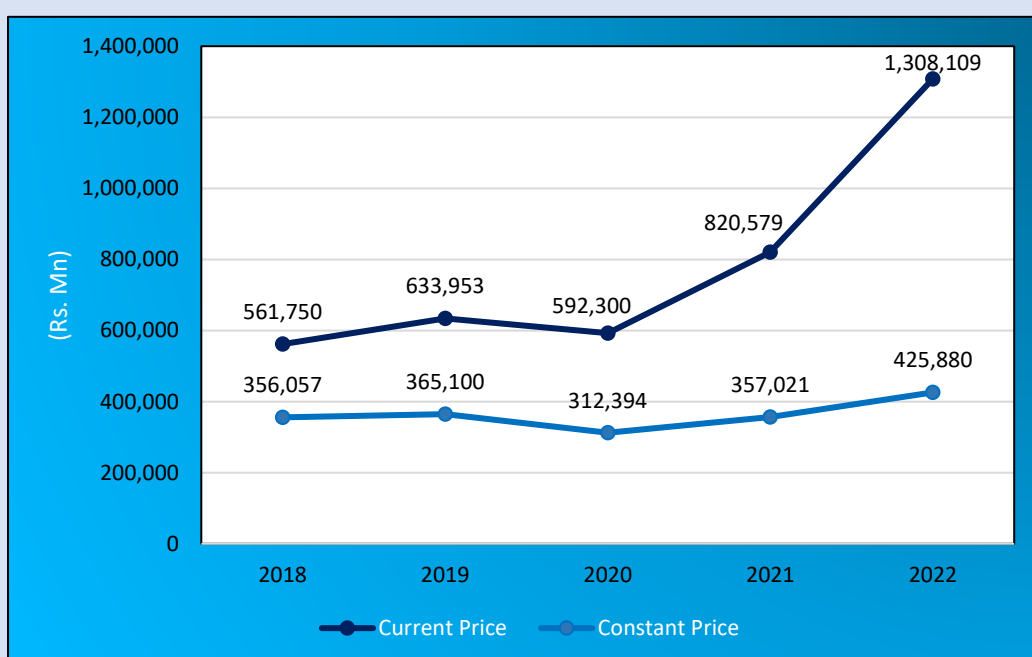


Figure 2.1: The Contribution of the Wearing Apparel Sector to the Share of the Manufacturing Industry to the GDP

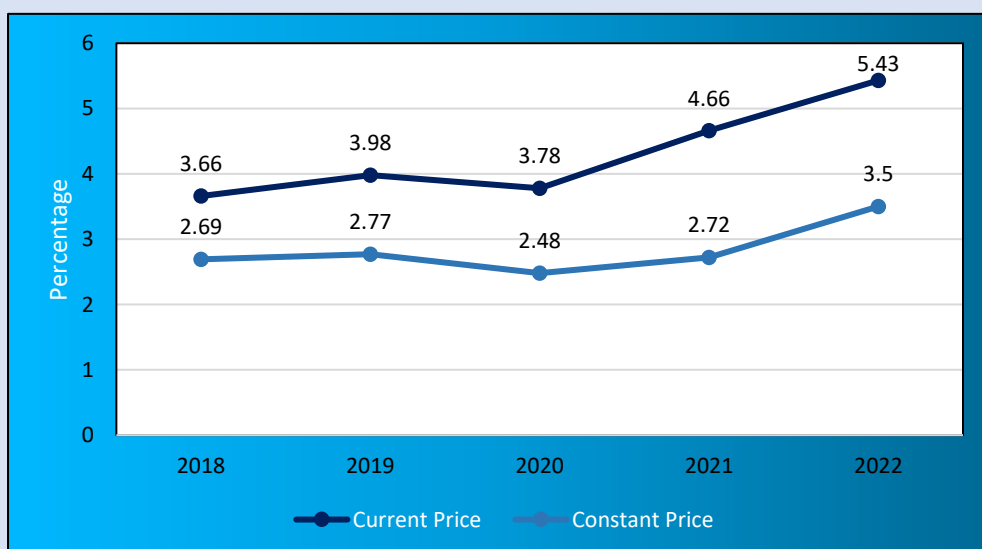


Figure 2.2: The Share of the Wearing Apparel sector to the GDP

Table 2.2: Manufacturing Establishments of Wearing Apparel Industry

Year	Establishments less than 25 persons engaged		Establishments 25 or more persons engaged	
	No. of Establishments	Persons engaged	No. of Establishments	Persons engaged
2016	1,656	20,280	2,078	674,967
2017	891	9,154	2,246	720,273
2018	1,142	10,431	1,432	684,077
2019	1,208	12,371	1,212	685,436
2020	695	7,647	1,240	521,612

Source: Department of Census and Statistics, Annual Surveys of Industries

Table 2.3: Principal Indicators of Industrial Activity classified by Industry Division & Persons Engaged, Size Class of Wearing Apparel Industry (2016) - (Establishments with 5 or more persons engaged)

2016								
Size Class	No. of establishments	Persons engaged	Employees	Salary & Wages	Output (Rs.)	Intermediate consumptions (Rs.)	Value added (Rs.)	Gross addition to fixed assets (Rs.)
less than 10	661	4,252	2,726	594,357,441	1,656,851,766	656,911,081	999,940,685	36,695,262
10 to 99	2,282	83,189	81,189	18,446,335,807	146,009,391,132	80,339,605,273	669,785,859	950,378,603
100 & above	791	607,805	607,546	192,251,883,694	902,626,636,409	554,840,318,989	7,786,317,420	43,222,011,918
Group total	3,734	695,246	691,461	211,292,576,942	1,050,292,879,307	635,836,835,343	14,456,043,964	44,209,085,783

Source: Department of Census and Statistics, Annual Survey of Industries

Table 2.4: Principal Indicators of Industrial Activity classified by Industry Division & Persons Engaged, Size Class of Wearing Apparel Industry (2017) - (Establishments with 5 or more persons engaged)

2017								
Size Class	No. of establishments	Persons engaged	Employees	Salary & Wages	Output (Rs.)	Intermediate consumptions (Rs.)	Value added (Rs.)	Gross addition to fixed assets (Rs.)
less than 10	508	2,645	990	167,178,438	765,229,546	242,890,251	522,339,295	3,218,903
10 to 99	1,771	86,971	85,694	21,661,320,935	52,123,608,024	20,711,572,001	31,412,036,023	536,407,489
100 & above	857	639,811	639,480	207,923,364,967	1,058,629,551,480	636,822,678,885	421,806,872,595	46,199,050,484
Group total	3,136	729,427	726,164	229,751,864,340	1,111,518,389,050	657,777,141,137	453,741,247,913	46,738,676,876

Source: Department of Census and Statistics, Annual Survey of Industries

Table 2.5: Principal Indicators of Industrial Activity classified by Industry Division & Persons Engaged, Size Class of Wearing Apparel Industry (2018) - (Establishments with 5 or more persons engaged)

2018								
Size Class	No. of establishments	Persons engaged	Employees	Salary & Wages	Output (Rs.)	Intermediate consumptions (Rs.)	Value added (Rs.)	Gross addition to fixed assets (Rs.)
less than 10	845	5,153	3,448	623,131,426	3,148,502,583	1,644,570,326	1,503,932,257	387,066
10 to 99	938	38,928	38,114	10,267,257,483	47,956,570,310	28,074,772,133	19,881,798,177	583,594,384
100 & above	791	650,427	649,843	207,603,497,607	1,298,664,264,976	788,004,562,200	510,659,702,775	65,615,004,507
Group total	2,574	694,508	691,405	218,493,886,516	1,349,769,337,869	817,723,904,659	532,045,433,209	66,198,985,957

Source: Department of Census and Statistics, Annual Survey of Industries

Table 2.6: Principal Indicators of Industrial Activity classified by Industry Division & Persons Engaged, Size Class of Wearing Apparel Industry (2019) - (Establishments with 5 or more persons engaged)

2019								
Size Class	No. of establishments	Persons engaged	Employees	Salary & Wages	Output (Rs.)	Intermediate consumptions (Rs.)	Value added (Rs.)	Gross addition to fixed assets (Rs.)
less than 10	757	5,455	3,205	670,153,599	2,977,517,546	1,325,577,791	1,651,939,756	776,574
10 to 99	862	26,967	26,247	5,886,130,069	21,600,502,344	12,228,161,841	9,372,340,503	58,646,571
100 & above	801	665,386	665,001	235,029,303,923	1,387,803,315,167	838,397,419,880	549,405,895,287	38,519,201,042
Group total	2,420	697,807	694,453	241,585,587,591	1,412,381,335,057	851,951,159,512	560,430,175,546	38,578,624,187

Source: Department of Census and Statistics, Annual Survey of Industries

Table 2.7: Principal Indicators of Industrial Activity classified by Industry Division & Persons Engaged, Size Class of Wearing Apparel Industry (2020) - (Establishments with 5 or more persons engaged)

2020								
Size Class	No. of establishments	Persons engaged	Employees	Salary & Wages	Output (Rs.)	Intermediate consumptions (Rs.)	Value added (Rs.)	Gross addition to fixed assets (Rs.)
less than 10	326	1,860	1,051	188,693,564	758,072,800	338,771,480	419,301,320	942,690
10 to 99	967	35,631	34,707	8,815,751,529	30,221,841,480	15,309,853,563	14,911,987,918	261,791,902
100 & above	643	491,767	491,435	181,662,062,432	1,030,463,630,488	586,987,321,571	443,476,308,917	32,187,832,683
Group total	1,935	529,259	527,192	190,666,507,526	1,030,463,630,488	602,635,946,614	458,807,598,154	32,450,567,274

Source: Department of Census and Statistics, Annual Survey of Industries

Table 2.8: Manufacturing of Wearing Apparel Labour Productivity

Year	Per head Labour cost	Per head Labour Productivity	Labour Cost to productivity ratio
2016	305,574	599,392	1.96
2017	316,391	624,847	1.97
2018	316,014	769,513	2.43
2019	347,879	807,010	2.31
2020	363,125	2,028,689	5.58

Source: Department of Census and Statistics, Annual Survey of Industries

Figure 2.3: Manufacturing of Textile Per head Labour Productivity

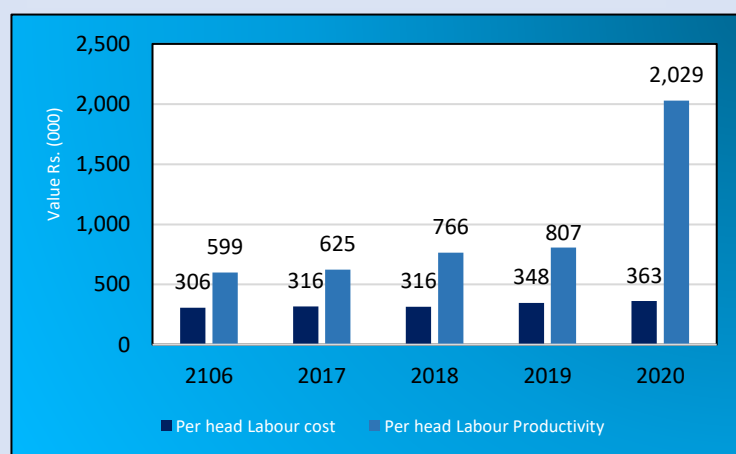


Table 2.9: Value of Output & Output Components Classified by Wearing Apparel Industry – (Establishments with 25 or more persons engaged)

Year	Output (Rs.)	Shipped (Rs.)/ products moved of the establishment (Rs.)	Change in Stocks (Rs.)	Industrial services & other revenue (Rs.)
2016	1,023,629,487,677	950,061,602,893	(22,566,063)	73,590,450,847
2017	1,087,623,989,323	978,161,387,376	3,728,344,174	105,734,257,773
2018	1,303,981,140,757	1,221,294,089,129	5,961,050,242	76,726,001,386
2019	1,357,116,263,268	1,270,854,727,192	(1,468,917,325)	87,730,453,402
2020	1,056,535,516,502	998,164,099,178	414,800,401	57,956,616,924

Source: Department of Census and Statistics, Annual Survey of Industries

Table 2.10: Value of Intermediate Consumptions & Intermediate Consumptions Components Classified by Wearing Apparel Industry - (Establishments with 25 or more persons engaged)

Year	Intermediate consumption (Rs.)	Raw materials consumed (Rs.)	Cost of industrial services done by others & other payments (Rs.)	Electricity & fuel consumed (Rs.)
2016	632,251,284,156	538,194,476,437	72,917,372,739	21,139,434,980
2017	656,364,364,810	546,688,422,419	82,596,802,209	27,079,140,181
2018	813,474,483,061	691,639,244,033	95,806,224,401	26,029,014,626
2019	848,770,252,252	731,972,031,445	85,234,382,549	31,563,838,259
2020	600,652,416,625	517,993,977,123	62,375,770,427	20,282,669,074

Source: Department of Census and Statistics, Annual Survey of Industries

Table 2.11: Employment by Nature of Employments & Gender Classified by Wearing Apparel Industry Division - (Establishment with 25 or more persons engaged)

Year	Working Proprietors (No.)		Unpaid family workers (No.)		Operatives (No.)		Other employees (No.)		Total persons engaged	
	Male	Female	Male	Female	Male	Female	Male	Female	Male	Female
2016	723	199	86	36	139,503	397,698	69,335	67,386	209,648	465,319
2017	774	241	60	20	113,683	461,641	71,840	72,013	186,358	533,915
2018	526	183	140	107	119,510	425,757	70,816	67,427	190,603	493,474
2019	395	91	52	67	121,183	426,120	69,629	67,900	191,259	494,178
2020	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

Source: Department of Census and Statistics, Annual Survey of Industries

Table 2.12.1: Economic Indicators of Industrial Activity Classified by Industry Class of Wearing Apparel Industry - (Establishments with less than 25 persons engaged)

Year	Output per persons engaged (Rs.)	Output per intermediate consumptions	Output per assets	Value added per persons engaged (Rs.)	Value added per intermediate consumptions	Value added per assets
2016	360,305	2.04	1.49	183,502	1.04	0.76
2017	397,472	2.58	1.61	243,133	1.58	0.99
2018	739,216	1.82	1.99	331,832	0.82	0.89
2019	572,945	2.23	0.79	315,821	1.23	0.43
2020	641,800	2.47	1.36	382,400	1.47	0.81

Source: Department of Census and Statistics, Annual Survey of Industries

Table 2.12.2: Economic Indicators of Industrial Activity Classified by Industry Class by Wearing Apparel Except per Apparel Industry - (Establishments with 25 or more persons engaged)

Year	Output per persons engaged (Rs.)	Output per intermediate consumptions	Output per assets	Value added per persons engaged (Rs.)	Value added per intermediate consumptions	Value added per assets
2016	1,533,916	1.65	2.88	606,246	0.65	1.14
2017	1,525,869	1.69	3.03	503,674	0.69	1.24
2018	1,933,032	1.66	2.89	765,985	0.66	1.15
2019	2,015,312	1.66	3.53	803,138	0.66	1.41
2020	1,962,300	1.77	3.55	854,100	0.77	1.55

Source: Department of Census and Statistics, Annual Survey of Industries

Table 2.12.3: Economic Indicators of Industrial Activity Classified by Industry Class by knitted or crocheted Industry (Establishments with 25 or more persons engaged)

Year	Output per persons engaged (Rs.)	Output per intermediate consumptions	Output per assets	Value added per persons engaged (Rs.)	Value added per intermediate consumptions	Value added per assets
2016	2,534,892	1.47	4.15	807,736	0.47	1.33
2017	2,706,941	1.45	4.46	606,563	0.45	1.38
2018	4,008,151	1.45	3.40	1,249,236	0.45	1.06
2019	4,003,469	1.48	3.36	1,303,637	0.48	1.09
2020	6,056,900	1.55	3.12	2,144,400	0.55	1.11

Source: Department of Census and Statistics, Annual Survey of Industries

Table 2.13: Categories of Employees by Nature of Employment Classified by Wearing Apparel Industry – (Establishments with 25 or more persons engaged)

Year	Employees (No.)	Skilled (No.)	Unskilled (No.)
2016	491,189	331,714	62,907
2017	666,288	446,034	85,193
2018	711,697	469,022	100,414
2019	673,628	438,080	99,745
2020	520,797	348,129	70,915

Source: Department of Census and Statistics, Annual Surveys of Industries

Table 2.14: Wearing Apparel Imports (2020-2022)

Description	Unit	2020		2021		2022	
		Quantity	Value (Rs. Mn)	Quantity	Value (Rs. Mn)	Quantity	Value (Rs. Mn)
Knitted or crouched fabrics	MT	90,324	141,354	75,422	127,248	101,230	326,546
Articles of Apparel and clothing accessories, knitted or crocheted	('000) Number	8,094	4,841	11,100	7,692	12,883	13,259
Articles of Apparel and clothing accessories, knitted or crocheted	MT	3,376	5,631	2,969	6,055	1,607	6,569
Articles of Apparel and clothing accessories, not knitted or crocheted	('000) Number	11,050	9,416	8,651	7,970	9,140	15,182
Articles of Apparel and clothing accessories, not knitted or crocheted	MT	2,743	9,456	3,151	13,162	2,646	15,603
Other made-up textile articles; sets; worn clothing and worn textile articles; rags	('000) Number	0.002	0.04	0.01	1	0.132	0.112656
Other made-up textile articles; sets; worn clothing and worn textile articles; rags	MT	4,744	7,990	6,262	7,509	3,606	5,759
Total	MT	101,188	164,432	87,803	153,974	106,443	338,876
Total	('000) Number	19,144	14,257	19,750	15,663	22,024	28,441
Grand Total			178,689		169,636		367,317

Source: Sri Lanka Custom

Table 2.15: Wearing Apparel Exports (2020-2022)

Description	Unit	2020		2021		2022	
		Quantity	Value (Rs. Mn)	Quantity	Value (Rs. Mn)	Quantity	Value (Rs. Mn)
Knitted or crouched fabrics	MT	8,377	11,421,698	13,806	25,554	12,569	42,048
Articles of Apparel and clothing accessories, knitted or crocheted	('000) Number	637,655	342,538,482	851,335	475,435	953,385	852,770
Articles of Apparel and clothing accessories, knitted or crocheted	MT	15,444	71,440,673	54,665	135,859	30,764	244,297
Articles of Apparel and clothing accessories, not knitted or crocheted	('000) Number	123,345	175,507,078	155,920	220,836	152,824	427,103
Articles of Apparel and clothing accessories, not knitted or crocheted	MT	11,466	103,745,306	15,030	145,093	14,508	231,716
Other made-up textile articles; sets; worn clothing and worn textile articles; rags	('000) Number	8	4,779	925	1	-	-
Other made-up textile articles; sets; worn clothing and worn textile articles; rags	MT	20,647	40,335,776	23,599	23,832	24,379	34,666
Total	MT	55,932	226,943,453	107,100	330,338	82,221	552,729
Total	('000) Number	761,008,340	518,050	1,008,180	696,272	1,106,210	1,279,874
Grand Total			744,993,793		1,026,611		1,832,604.85

Source: Sri Lanka Custom