

2023



INDUSTRY

**FOOD AND BEVERAGES
SECTOR**

**DATA
BOOK**



MINISTRY OF INDUSTRIES

FOOD AND BEVERAGES SECTOR

MINISTRY OF INDUSTRIES

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Foreword

The 2023 Industrial Data Book represents our commitment to supporting industrialists as they face current economic challenges and strive for sustainable development through improved decision-making. This data book primarily concentrates on the statistical factors that impact economic growth, particularly focusing on export expansion.

The statistical analyses presented in this data book are based on comprehensive statistical data sourced from various institutions, including the Department of Census and Statistics (DCS), the Department of Customs (DoC), the Export Development Board (EDB) and the Central Bank of Sri Lanka (CBSL).

Within this publication, you will find statistical references related to both exports and imports. This includes tables featuring productivity indicators derived from manufacturing establishments and the number of individuals employed in each sector, as well as statistics on key indicators of industrial activity spanning from 2016 to 2020. The data also covers the value of outputs and output components, intermediate consumption values, employment breakdowns by nature, economic indicators categorized by industry class, and import and export statistics.

I extend my gratitude to Mr. Aruna Bandara, Director General of the Planning Division at the Ministry of Industries, and his dedicated team for their unwavering support throughout this project. I would also like to express my sincere appreciation to Mr. Kavishka Heshan, Statistician at the Ministry of Industries, and his team members, Mr. Nirosch Chathuranga Pathiraja and Mr. Shamith Rashmika Jayawardane, for their remarkable dedication and collaborative efforts with the DCS, which helped make this data book a reality.

I firmly believe that the 2023 Industrial Data Book will play a crucial role in shedding light on current and future productivity and economic growth trends within the industrial sectors. It has the potential to significantly influence policymaking in the industry sectors and will be valuable to a wide range of data consumers, including policymakers, economic planners, academics, researchers and other interested parties in the future.

Mr. M.M. Nayeemudeen
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Overview

Agricultural Production: Sri Lanka's agriculture sector plays a significant role in providing raw materials for the food and beverage industry. The country produces a variety of crops including rice, tea, spices, fruits, and vegetables.

Tea Industry: Sri Lanka is renowned for its tea production, being one of the largest exporters of tea in the world. The tea industry contributes significantly to the country's economy and provides employment to a large number of people.

Processed Food: The processed food industry in Sri Lanka has been growing steadily, driven by changing consumer preferences and lifestyles. Ready-to-eat meals, snacks, and convenience foods are gaining popularity, especially among urban populations.

Beverage Sector: Apart from tea, Sri Lanka has a growing beverage sector including the production of soft drinks, fruit juices, and alcoholic beverages. Local brands compete with international players in this market segment.

Tourism Influence: The food and beverage sector in Sri Lanka is also influenced by the tourism industry.

Tourists visiting the country often seek out authentic Sri Lankan cuisine, leading to opportunities for restaurants, street food vendors, and food-related businesses.

Challenges: The industry faces challenges such as fluctuating commodity prices, competition from imported products, and infrastructure limitations. Additionally, adherence to food safety standards and regulations is crucial for the industry's growth and sustainability.

Government Policies: The government of Sri Lanka may implement policies to support the growth of the food and beverage sector, such as incentives for agricultural production, investment in food processing technologies, and promotion of exports.

Overall, the food and beverage sector in Sri Lanka in 2022 is dynamic, with opportunities for growth driven by changing consumer preferences, tourism, and government support. However, it also faces challenges that need to be addressed for sustainable development.

1. Food Sector

Table 1.1: Food Sector Contribution to the GDP at Current and Constant Market Price (2018 - 2022)

Year	Current		Constant	
	Contribution Value (Rs. Mn)	Share of total Current GDP (%)	Contribution Value (Rs. Mn)	Share of total Constant GDP (%)
2018	758,629	4.94	764,156	5.77
2019	747,164	4.70	802,422	6.08
2020	795,229	5.08	856,001	6.80
2021	935,377	5.31	887,547	6.76
2022	1,500,439	6.24	740,766	6.09

Source: Department of Census and Statistics

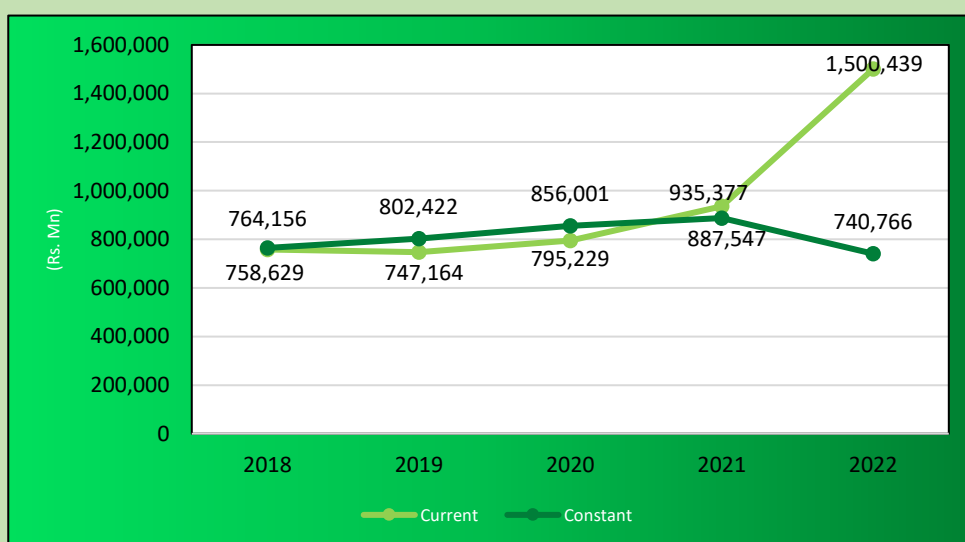


Figure 1.1: The Contribution of the Food Products Industry Sector to the GDP



Figure 1.2: The Share of the Food Products Industry Sector to the GDP

Table 1.2: Manufacturing Establishments and Number of Persons Engaged of Food Industry (2016-2020)

Year	Establishments 5 - 24 persons engaged		Establishments 25 or more persons engaged		Total	
	No. of Establishments	No. Persons engaged	No. of Establishments	No. Persons engaged	No. of Establishments	No. Persons engaged
2016	2,586	28,382	2,345	308,526	4,931	336,908
2017	2,669	27,240	2,388	305,587	5,057	332,827
2018	2,684	25,609	2,243	335,329	4,927	360,938
2019	3,781	27,540	1,974	334,595	5,755	362,135
2020	2,473	25,844	1,614	184,538	4,087	210,382

Source: Department of Census and Statistics, Annual Survey of Industries

Table 1.3: Principal Indicators of Industrial Activity Classified by Persons Engaged Size Class of Manufacturing of Food Products (2016) - Establishments with 5 or more persons engaged

2016								
Size Class	No. of Establishments	No. of Persons engaged	No. of Employees	Salary & Wages (Rs.)	Output (Rs.)	Intermediate consumptions (Rs.)	Value added (Rs.)	Gross addition to fixed assets (Rs.)
less than 10	1,315	8,160	5,298	1,118,799,275	28,553,991,588	18,172,362,488	10,381,629,100	211,158,847
10 to 99	3,068	133,445	130,422	35,041,421,868	560,956,685,474	394,407,924,759	166,548,760,715	14,449,811,445
100 & above	548	195,303	194,934	51,192,886,214	766,437,608,354	565,708,076,100	200,729,532,254	23,952,283,199
Group total	4,931	336,908	330,654	87,423,107,357	1,355,948,285,416	978,288,363,347	377,659,922,069	38,613,253,491

Source: Department of Census and Statistics, Annual Survey of Industries

Table 1.4: Principal Indicators of Industrial Activity Classified by Persons Engaged Size Class of Manufacturing of Food Products (2017) - Establishments with 5 or more persons engaged

2017								
Size Class	No. of Establishments	No. of Persons engaged	No. of Employees	Salary & Wages (Rs.)	Output (Rs.)	Intermediate consumptions (Rs.)	Value added (Rs.)	Gross addition to fixed assets (Rs.)
less than 10	1,463	8,401	4,399	1,085,730,791	11,912,422,112	7,850,264,480	4,062,157,631	137,223,260
10 to 99	3,026	130,819	127,736	38,939,081,531	752,263,177,581	502,739,993,553	249,523,184,028	17,974,583,434
100 & above	568	193,608	193,111	57,727,946,271	693,173,060,846	478,105,249,464	215,067,811,382	48,230,820,927
Group total	5,057	332,828	325,246	97,752,758,593	1,457,348,660,539	988,695,507,497	468,653,153,041	66,342,627,621

Source: Department of Census and Statistics, Annual Survey of Industries

Table 1.5: Principal Indicators of Industrial Activity Classified by Persons Engaged Size Class of Manufacturing of Food Products (2018) - Establishments with 5 or more persons engaged

2018								
Size Class	No. of Establishments	No. of Persons engaged	No. of Employees	Salary & Wages (Rs.)	Output (Rs.)	Intermediate consumptions (Rs.)	Value added (Rs.)	Gross addition to fixed assets (Rs.)
less than 10	1,724	10,400	7,134	1,537,481,573	26,904,659,389	17,985,172,293	8,919,487,096	503,550,894
10 to 99	2,415	108,616	106,394	33,194,662,042	528,654,724,757	356,471,832,966	172,182,891,791	6,956,820,768
100 & above	788	241,922	241,224	78,363,222,346	1,021,592,007,729	685,002,364,031	336,589,643,699	48,151,615,243
Group total	4,927	360,938	354,752	113,095,365,961	1,577,151,391,875	1,059,459,369,290	517,692,022,586	55,611,986,905

Source: Department of Census and Statistics, Annual Survey of Industries

Table 1.6: Principal Indicators of Industrial Activity Classified by Persons Engaged Size Class of Manufacturing of Food Products (2019) - Establishments with 5 or more persons engaged

2019								
Size Class	No. of Establishments	No. of Persons engaged	No. of Employees	Salary & Wages (Rs.)	Output (Rs.)	Intermediate consumptions (Rs.)	Value added (Rs.)	Gross addition to fixed assets (Rs.)
less than 10	3,206	19,431	13,915	3,577,809,145	33,134,082,536	21,368,856,277	11,765,226,259	104,129,708
10 to 99	1,836	87,287	85,711	28,568,476,799	500,798,492,740	351,843,037,921	148,955,454,819	2,011,578,325
100 & above	713	255,416	254,820	88,578,217,602	1,044,587,598,566	711,092,788,486	333,494,810,079	55,397,663,866
Group total	5,755	362,134	354,447	120,724,503,546	1,578,520,173,842	1,084,304,682,684	494,215,491,157	67,513,371,899

Source: Department of Census and Statistics, Annual Survey of Industries

Table 1.7: Principal Indicators of Industrial Activity Classified by Persons Engaged Size Class of Manufacturing of Food Products (2020) - Establishments with 5 or more persons engaged

2020								
Size Class	No. of Establishments	No. of Persons engaged	No. of Employees	Salary & Wages (Rs.)	Output (Rs.)	Intermediate consumptions (Rs.)	Value added (Rs.)	Gross addition to fixed assets (Rs.)
less than 10	1,273	7,312	4,100	921,181,096	61,498,383,214	30,262,667,295	31,235,715,919	246,223,905
10 to 99	2,452	97,930	94,399	30,559,474,836	647,835,513,479	380,719,645,868	267,115,867,611	19,120,531,422
100 & above	361	105,141	104,869	40,162,504,470	551,839,809,849	358,230,463,075	193,609,346,774	26,487,649,725
Group total	4,087	210,382	203,368	71,643,160,402	1,261,173,706,542	769,212,776,238	491,960,930,304	45,854,405,052

Source: Department of Census and Statistics, Annual Survey of Industries

Table 1.8: Manufacturing of Food Products Per Head Labour Productivity

Year	Per head Labour cost	Per head Labour Productivity	Labour Cost to productivity ratio
2016	264,395	1,142,160	431.99
2017	300,550	1,440,919	479.43
2018	318,801	1,459,307	457.75
2019	340,600	1,394,328	409.37
2020	664,347	10,377,494	15.62

Source: Department of Census and Statistics, Annual Surveys of Industries

Figure 1.3: Manufacturing of Processed food Per head Labour Productivity

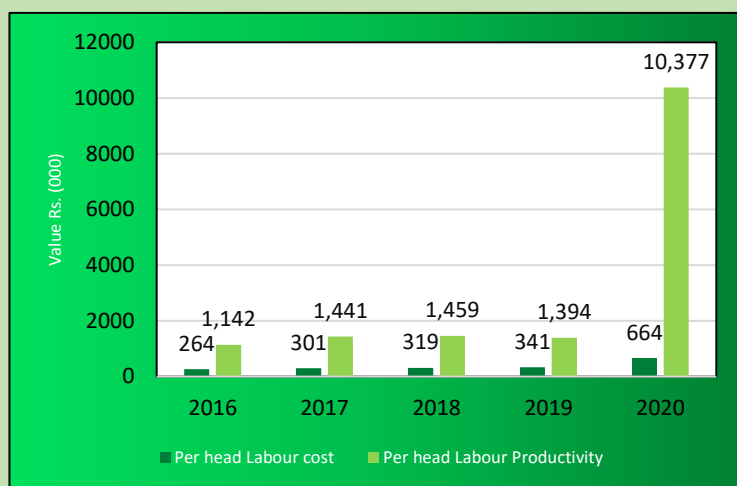


Table 1.9: Value of Output & Output Components Classified by Industry of Food Products - (Establishments 25 or more engaged)

Year	Output (Rs.)	Shipped (Rs.)/ products moved of the establishment (Rs.)	Change in Stocks (Rs.)	Industrial services & other revenue (Rs.)
2016	1,232,234,575,837	1,172,825,712,367	7,568,178,034	51,840,685,436
2017	1,319,274,618,024	1,230,843,307,620	7,599,535,172	80,831,775,232
2018	1,474,166,724,350	1,399,930,387,047	5,432,868,207	68,803,469,096
2019	1,492,517,657,899	1,455,821,550,253	12,117,894,120	24,578,213,525
2020	1,105,820,623,657	1,108,670,245,108	(28,945,721,783)	26,096,100,332

Source: Department of Census and Statistics, Annual Surveys of Industries

Table 1.10: Value of Intermediate Consumptions & Intermediate Consumptions Components Classified by Industry of Food Products (Establishments with 25 or more persons engaged)

Year	Intermediate consumption (Rs.)	Raw materials consumed (Rs.)	Cost of industrial services done by others & other payments (Rs.)	Electricity & fuel consumed (Rs.)
2016	898,900,742,549	798,691,886,076	59,900,757,811	40,308,098,662
2017	900,980,926,315	786,956,907,744	70,861,057,121	43,162,961,450
2018	987,421,085,762	863,356,430,042	79,263,237,866	44,801,417,854
2019	1,034,274,777,535	887,276,590,785	86,588,216,703	60,409,970,046
2020	690,473,538,912	607,938,969,190	53,938,940,280	28,595,629,442

Source: Department of Census and Statistics, Annual Surveys of Industries

Table 1.11: Employment by Nature of Employment & Gender Classified by Industry Division of Food Products (Establishment with 25 or more persons engaged)

Year	Working Proprietors (No.)		Unpaid family workers (No.)		Operatives (No.)		Other employees (No.)		Total persons engaged	
	Male	Female	Male	Female	Male	Female	Male	Female	Male	Female
2016	1,195	300	94	27	110,371	124,726	54,412	17,401	166,072	142,454
2017	1,275	325	128	106	102,742	115,024	58,620	27,368	162,765	142,822
2018	1,353	360	128	81	120,458	127,867	62,835	23,038	183,983	151,346
2019	1,018	255	89	24	111,848	112,562	74,265	34,534	187,221	147,374
2020	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

Source: Department of Census and Statistics, Annual Surveys of Industries

Table 1.12: Employment by Nature of Employment & Gender Classified by Industry Division of Food Products (Establishments with Less than 25 persons engaged)

Year	Output per persons engaged (Rs.)	Output per intermediate consumptions	Output per assets	Value added per persons engaged (Rs.)	Value added per intermediate consumptions	Value added per assets
2016	4,358,914	1.56	3.33	1,561,780	0.59	1.19
2017	5,068,742	1.57	2.32	1,848,712	0.57	0.85
2018	4,021,425	1.43	2.11	1,208,418	0.43	0.63
2019	3,122,842	1.72	1.93	1,306,204	0.72	0.81
2020	6,011,200	1.97	3.14	2,964,500	0.97	1.55

Source: Department of Census and Statistics, Annual Surveys of Industries

Table 1.13: Economic Indicators of Industrial Activity Classified by Industry Class of Food Products - 2020 (Establishments with 25 or more persons engaged)

Industry class	Output per persons engaged (Rs.)	Output per intermediate consumptions	Output per assets	Value added per persons engaged (Rs.)	Value added per intermediate consumptions	Value added per assets
Processing and preserving of meat	4,553,600	1.38	1.95	1,242,900	0.38	0.53
Processing and preserving of fish, Crustaceans and molluscs	7,398,100	1.63	5.25	2,854,100	0.63	2.03
Processing and preserving of fruit and vegetable	5,250,100	1.58	2.87	1,917,900	0.58	1.05
Manufacture of vegetable and animal oils and fats	20,874,500	1.37	3.20	5,687,200	0.37	0.87
Manufacture of dairy products	12,870,100	1.61	2.75	4,867,700	0.61	1.04
Manufacture of grain mill products. Starches and starch products	10,046,700	1.70	2.25	4,122,800	0.70	0.92
Manufacture of other food products	3,914,200	1.68	3.38	1,586,700	0.68	1.37
Manufacture of prepared animal feed	49,938,300	1.59	7.34	18,476,100	0.59	2.72

Source: Department of Census and Statistics, Annual Surveys of Industries

Table 1.14: Processed Food Imports (2020-2022)

Description	Unit	2020		2021		2022	
		QTY	Value (Rs.)	QTY	Value (Rs.)	QTY	Value (Rs.)
Bakery Products	Kg	436,846	180,543,788	176,322	93,569,157	360,273	400,156,140
Confectionary Manufacturing	Kg	1,491,451	1,114,263,677	2,737,819	2,188,847,902	2,728,745	4,008,939,728
Cereals and Pulses	Kg	1,718,857,912	101,194,187,462	1,736,224,544	133,723,399,674	1,790,117,393	251,661,428,727
Dairy Products	Kg	102,597,119	62,085,761,404	88,778,982	63,279,546,680	54,353,936	68,372,540,725
Coconut Based Products	Kg	5,717,574	1,778,969,646	5,121,591	1,979,880,522	6,084,811	4,378,275,725
Fruits and Vegetables	Kg	137,123,219	10,075,250,354	125,939,062	10,363,151,153	163,126,894	17,433,490,620
Fish & Meat	Kg	12,874,877	4,720,390,681	10,199,970	3,435,740,131	3,883,817	2,281,881,542
Other Food Products	Kg	156,232,118	19,353,495,203	89,809,863	18,393,905,274	200,129,633	32,233,403,791
Grand Total		2,135,331,116	200,502,862,215	2,058,988,153	233,458,040,493	2,220,785,502	380,770,116,998

Source: Sri Lanka Customs

Table 1.15: Processed Food Export

Description	Unit	2020		2021		2022	
		QTY	Value (Rs.)	QTY	Value (Rs.)	QTY	Value (Rs.)
Bakery Products	Kg	7,133,456	2,539,461,031	8,648,336	3,448,672,546	8,784,274	6,694,757,077
Confectionary Manufacturing	Kg	766,714	839,104,072	1,439,230	2,307,287,837	1,727,615	4,331,155,349
Cereals and Pulses	Kg	114,548,838	10,900,099,826	99,297,745	9,951,470,227	93,514,652	14,677,828,848
Dairy Products	Kg	1,313,284	873,447,154	2,125,729	1,277,461,381	2,333,848	2,152,332,965
Coconut Based Products	Kg	138,139,904	47,049,975,312	167,108,630	66,809,170,401	173,638,738	97,933,508,703
Fruits and Vegetables	Kg	96,674,695	34,157,878,965	114,580,180	47,183,724,123	111,296,641	68,961,389,126
Fish & Meat	Kg	13,881,974	25,530,379,238	16,162,963	37,248,976,216	14,995,657	57,630,851,517
Other Food Products	Kg	113,989	30,636,900	105,911	35,904,811	157,159	50,431,640
Grand Total		372,572,853	121,920,982,498	409,468,724	168,262,667,542	406,448,585	252,432,255,225

Source: Sri Lanka Customs

2. Beverage Sector

Table 2.1: Manufacture of Beverages Sector Contributions to the GDP at Current and Constant Market Price (2017 - 2022)

Year	Current		Constant	
	Contribution Value (Rs. Mn)	Share of total Current GDP (%)	Contribution Value (Rs. Mn)	Share of total Constant GDP (%)
2018	27,950	0.18	39,764	0.30
2019	27,102	0.17	41,672	0.32
2020	24,109	0.15	42,019	0.33
2021	28,368	0.16	44,630	0.34
2022	40,671	0.17	44,935	0.37

Source: Department of Census and Statistics

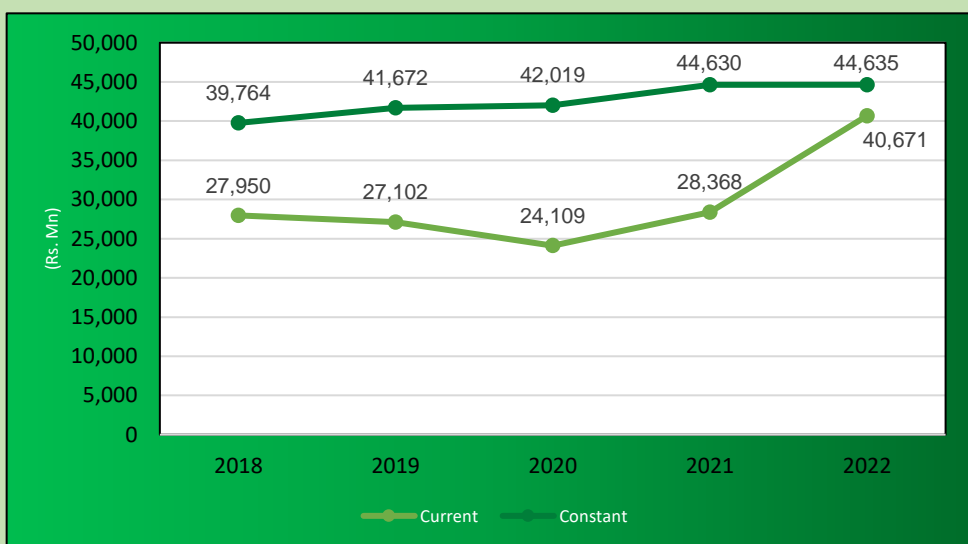


Figure 2.1: The Contribution of the Beverages Sector to the GDP

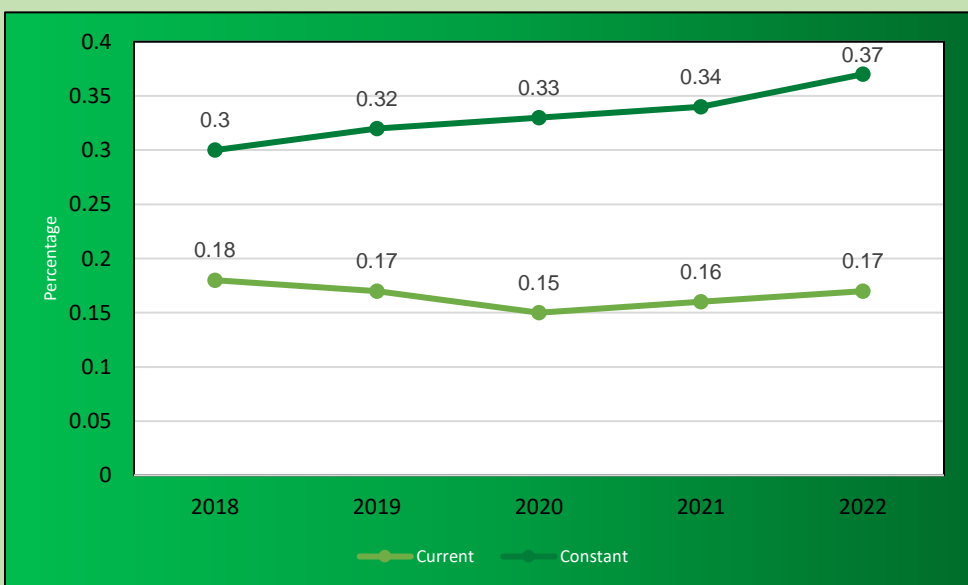


Figure 2.2: The Share of the Food Products Industry Sector to the GDP

Table 2.2: Manufacturing Establishments and Number of Persons Engaged of Beverages Sector (2016 -2020)

Year	Establishments 5 - 24 persons engaged		Establishments 25 or more persons engaged		Total	
	No. of Establishments	No. Persons engaged	No. of Establishments	No. Persons engaged	No. of Establishments	No. Persons engaged
2016	58	867	83	7,167	141	8,034
2017	62	747	146	9,714	208	10,461
2018	99	1,222	74	9,496	173	10,718
2019	80	1,049	107	11,529	187	12,578
2020	61	795	66	8,349	127	9,144

Source: Department of Census and Statistics, Annual Surveys of Industries

Table 2.3: Principal Indicators of Industrial Activity Classified by Industry Division & Persons Engaged Size Class of Manufacture of Beverages (2016) - Establishments with 5 or more persons engaged

2016								
Size Class	No. of Establishments	No. of Persons engaged	No. of Employees	Salary & Wages (Rs.)	Output (Rs.)	Intermediate consumptions (Rs.)	Value added (Rs.)	Gross addition to fixed assets (Rs.)
less than 10	16	99	76	11,393,706	47,280,650	25,017,665	22,262,985	5,391,000
10 to 99	105	3,055	2,847	560,113,549	13,970,537,331	10,851,968,016	3,118,569,315	399,529,882
100 & above	20	4,880	4,870	2,242,329,870	83,222,539,811	64,355,483,950	18,867,055,860	2,425,778,616
Group total	141	8,034	7,793	2,813,837,125	97,240,357,792	75,232,469,631	22,007,888,160	2,830,699,498

Source: Department of Census and Statistics, Annual Surveys of Industries

Table 2.4: Principal Indicators of Industrial Activity Classified by Industry Division & Persons Engaged Size Class of Manufacture of Beverages (2017) - Establishments with 5 or more persons engaged

2017								
Size Class	No. of Establishments	No. of Persons engaged	No. of Employees	Salary & Wages (Rs.)	Output (Rs.)	Intermediate consumptions (Rs.)	Value added (Rs.)	Gross addition to fixed assets (Rs.)
less than 10	27	172	123	22,041,627	91,958,856	60,817,265	31,141,591	1,015,759
10 to 99	162	4,875	4,660	1,046,323,770	15,768,998,523	11,127,576,926	4,641,421,598	2,259,823,456
100 & above	19	5,415	5,402	3,496,861,034	75,355,838,411	58,584,432,431	16,771,405,980	5,073,523,368
Group total	208	10,462	10,185	4,565,226,431	91,216,795,790	69,772,826,622	21,443,969,169	7,334,362,583

Source: Department of Census and Statistics, Annual Surveys of Industries

Table 2.5: Principal Indicators of Industrial Activity Classified by Industry Division & Persons Engaged Size Class of Manufacture of Beverages (2018) - Establishments with 5 or more persons engaged

2018								
Size Class	No. of Establishments	No. of Persons engaged	No. of Employees	Salary & Wages (Rs.)	Output (Rs.)	Intermediate consumptions (Rs.)	Value added (Rs.)	Gross addition to fixed assets (Rs.)
less than 10	46	305	241	47,949,002	224,145,096	151,003,332	73,141,764	3,271,057
10 to 99	106	3,170	3,030	1,318,862,322	14,771,922,510	10,839,762,205	3,932,160,305	2,936,787,006
100 & above	22	7,244	7,232	4,901,532,795	79,972,774,816	60,896,495,533	19,076,279,283	11,094,340,729
Group total	173	10,7189	10,503	36,268,344,119	94,968,842,423	71,887,261,070	23,081,581,352	14,034,398,792

Source: Department of Census and Statistics, Annual Surveys of Industries

Table 2.6: Principal Indicators of Industrial Activity Classified by Industry Division & Persons Engaged Size Class of Manufacture of Beverages (2019) - Establishments with 5 or more persons engaged

2019								
Size Class	No. of Establishments	No. of Persons engaged	No. of Employees	Salary & Wages (Rs.)	Output (Rs.)	Intermediate consumptions (Rs.)	Value added (Rs.)	Gross addition to fixed assets (Rs.)
less than 10	22	139	110	24,720,950	131,934,662	65,846,306	66,088,356	
10 to 99	140	3,510	3,387	972,546,313	6,777,041,551	4,182,622,021	2,594,419,530	91,401,089
100 & above	25	8,928	8,919	6,123,121,570	89,752,735,349	67,220,602,683	22,532,132,666	11,444,583,386
Group total	187	12,577	12,416	7,120,388,833	96,661,711,562	71,469,071,010	25,192,640,552	11,535,984,475

Source: Department of Census and Statistics, Annual Surveys of Industries

Table 2.7: Principal Indicators of Industrial Activity Classified by Industry Division & Persons Engaged Size Class of Manufacture of Beverages (2020) - Establishments with 5 or more persons engaged

2020								
Size Class	No. of Establishments	No. of Persons engaged	No. of Employees	Salary & Wages (Rs.)	Output (Rs.)	Intermediate consumptions (Rs.)	Value added (Rs.)	Gross addition to fixed assets (Rs.)
less than 10	18	142	87	20,935,075	217,723,107	67,053,033	150,670,073	-
10 to 99	92	3,875	3,752	1,134,037,024	11,859,483,509	4,085,906,820	7,773,576,689	114,689,827
100 & above	17	5,126	5,123	4,537,379,131	75,035,105,675	53,331,702,473	21,703,403,202	3,895,454,543
Group total	127	9,144	8,962	5,692,351,230	87,112,312,290	57,484,662,325	29,627,649,965	4,010,144,371

Source: Department of Census and Statistics, Annual Surveys of Industries

Table 2.8: Value of Output & Output Components Classified by Industry of Beverages (Establishments 25 or more engaged)

Year	Output (Rs.)	Shipped (Rs.)/ products moved of the establishment (Rs.)	Change in Stocks (Rs.)	Industrial services & other revenue (Rs.)
2016	95,709,255,557	93,646,595,829	823,147,599	1,239,512,129
2017	88,591,083,799	86,849,275,312	295,940,234	1,445,868,253
2018	92,178,003,689	89,727,694,446	248,832,990	2,201,476,252
2019	95,480,497,749	91,588,160,350	962,382,887	2,929,954,513
2020	85,655,836,223	82,596,126,921	1,509,300,147	1,550,409,154

Source: Department of Census and Statistics, Annual Surveys of Industries

Table 2.9: Value of Intermediate Consumptions & Intermediate Consumptions Components Classified by Industry of Beverages

Year	Intermediate consumption (Rs.)	Raw materials consumed (Rs.)	Cost of industrial services done by others & other payments (Rs.)	Electricity & fuel consumed (Rs.)
2016	74,142,265,853	52,962,424,676	20,039,771,910	1,140,069,267
2017	68,312,251,106	51,060,466,213	16,069,191,814	1,182,593,078
2018	69,718,249,202	50,586,554,519	17,502,347,264	1,629,347,418
2019	70,778,202,177	52,354,876,035	16,858,437,774	1,564,888,367
2020	56,435,203,218	41,176,182,421	14,494,884,440	764,136,358

Source: Department of Census and Statistics, Annual Surveys of Industries

Table 2.10: Employment by Nature of Employment & Gender Classified by Industry Division of Beverages – (Establishment with 25 or more persons engaged)

Year	Working Proprietors (No.)		Unpaid family workers (No.)		Operatives (No.)		Other employees (No.)		Total persons engaged	
	Male	Female	Male	Female	Male	Female	Male	Female	Male	Female
2016	55	17	108	0	2,468	973	2,921	625	5,552	1,615
2017	147	24	0	0	2,994	1,354	4,293	903	7,434	2,280
2018	39	17	6	3	3,090	1,145	4,596	600	7,731	1,765
2019	29	10	18	0	3,947	1,404	5,140	979	9,135	2,394
2020	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

Source: Department of Census and Statistics, Annual Surveys of Industries

Table 2.11: Categories of Employees by Nature of Employment Classified by Industry (Establishments with 25 or more persons engaged)

Year	Employees (No.)	Skilled (No.)	Unskilled (No.)
2016	6,987	2,666	776
2017	9,543	3,137	1,210
2018	9,431	2,477	1,758
2019	11,471	3,397	1,955
2020	8,254	3,530	1,077

Source: Department of Census and Statistics, Annual Surveys of Industries

Table 2.12: Imports of Beverages (2020-2022)

Description	Unit	2020		2021		2022	
		QTY	Value (Rs.)	QTY	Value (Rs.)	QTY	Value (Rs.)
Waters, including natural or artificial mineral water and aerated waters, not containing added sugar or other sweetening matter nor flavoured; ice and snow	Liters	42,291	7,205,342	21,252	10,398,106	67,016	22,133,155
Waters, including mineral waters and aerated waters, containing added sugar or other sweetening matter or flavoured, and other non-alcoholic beverages, not including fruit or vegetable juices of heading 20.09.	Liters	1,867,552	392,944,990	2,989,272	801,153,636	1,909,993	848,618,648
Food preparations not elsewhere specified or included.	Kg	6,791,894	9,315,563,208	8,137,772	12,443,424,289	7,341,984	15,950,638,239
Grand Total	Kg	8,553,771	9,582,950,556	6,791,894	9,315,563,208	8,137,772	12,443,424,289
Grand Total	Liters	3,155,926	685,544,778	1,909,843	400,150,332	3,010,524	811,551,742

Source: Sri Lanka Customs

Table 2.13: Exports of Beverages (2020-2022)

Description	Unit	2020		2021		2022	
		QTY	Value (Rs.)	QTY	Value (Rs.)	QTY	Value (Rs.)
Waters, including natural or artificial mineral water and aerated waters, not containing added suger or other sweetening matter nor flavoured; ice and snow	Liters	873,317	34,520,283	335,602	35,247,297	177,441	29,555,064
Waters, including mineral waters and aerated waters, containing added sugar or other sweetening mater or flavoured, and other non-alcoholic beverages, not including fruit or vegetable juices of heading 20.09.	Liters	11,930,367	1,388,962,765	19,518,635	2,503,892,525	30,216,185	8,154,681,721
Food preparations not eleswhere specified or included.	Kg	8,059,749	12,583,649,360	10,291,632	14,601,990,431	11,103,067	22,252,311,917
Grand Total	Kg	8,059,749	12,583,649,360	10,291,632	14,601,990,431	11,103,067	22,252,311,917
Grand Total	Liters	12,803,684	1,423,483,048	19,854,237	2,539,139,822	30,393,626	8,184,236,785

Source: Sri Lanka Customs