

2023



INDUSTRY

**WOOD AND FURNITURE
SECTOR**

**DATA
BOOK**



MINISTRY OF INDUSTRIES

WOOD AND FURNITURE SECTOR

MINISTRY OF INDUSTRIES

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Foreword

The 2023 Industrial Data Book represents our commitment to supporting industrialists as they face current economic challenges and strive for sustainable development through improved decision-making. This data book primarily concentrates on the statistical factors that impact economic growth, particularly focusing on export expansion.

The statistical analyses presented in this data book are based on comprehensive statistical data sourced from various institutions, including the Department of Census and Statistics (DCS), the Department of Customs (DoC), the Export Development Board (EDB) and the Central Bank of Sri Lanka (CBSL).

Within this publication, you will find statistical references related to both exports and imports. This includes tables featuring productivity indicators derived from manufacturing establishments and the number of individuals employed in each sector, as well as statistics on key indicators of industrial activity spanning from 2016 to 2020. The data also covers the value of outputs and output components, intermediate consumption values, employment breakdowns by nature, economic indicators categorized by industry class, and import and export statistics.

I extend my gratitude to Mr. Aruna Bandara, Director General of the Planning Division at the Ministry of Industries, and his dedicated team for their unwavering support throughout this project. I would also like to express my sincere appreciation to Mr. Kavishka Heshan, Statistician at the Ministry of Industries, and his team members, Mr. Nirosch Chathuranga Pathiraja and Mr. Shamith Rashmika Jayawardane, for their remarkable dedication and collaborative efforts with the DCS, which helped make this data book a reality.

I firmly believe that the 2023 Industrial Data Book will play a crucial role in shedding light on current and future productivity and economic growth trends within the industrial sectors. It has the potential to significantly influence policymaking in the industry sectors and will be valuable to a wide range of data consumers, including policymakers, economic planners, academics, researchers and other interested parties in the future.

Ms. J.M. Thilaka Jayasundara
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Overview

In 2022, Sri Lanka's wood and furniture industry remained a significant contributor to the country's economy, combining traditional craftsmanship with modern techniques to produce a diverse range of products.

Wood Production: Sri Lanka possesses rich forest resources, with teak, mahogany, and satinwood being among the prominent varieties. However, due to deforestation and environmental concerns, sustainable forestry practices have gained attention.

Furniture Manufacturing: The furniture manufacturing sector in Sri Lanka continued to expand, catering to both domestic and international markets. Companies in this sector focused on producing a wide array of furniture items ranging from traditional handcrafted pieces to contemporary designs.

Export Market: Sri Lanka's furniture industry significantly contributed to the country's export earnings. The sector exported a variety of furniture items to markets worldwide, including the United States, Europe, and neighboring countries in Asia.

Employment: The wood and furniture industry provided employment opportunities for a significant portion of the population, both in urban centers and rural areas. Skilled craftsmen and artisans played a vital role in sustaining the sector's growth.

Challenges: Despite its potential, the wood and furniture industry faced challenges such as rising material costs, competition from other manufacturing hubs, and environmental concerns. Efforts to adopt sustainable practices and innovate in design and production processes were underway to address these challenges.

Government Initiatives: The Sri Lankan government continued to support the wood and furniture industry through various initiatives aimed at promoting sustainable forestry, providing technical assistance to manufacturers, and facilitating market access for local products.

Tech Integration: While traditional craftsmanship remained integral to the sector, there was a growing trend towards integrating technology into production processes. This included the adoption of CNC machinery, automated systems for precision cutting, and CAD software for design optimization.

Overall, the wood and furniture industry in Sri Lanka in 2022 showcased resilience and potential for further growth, driven by a combination of skilled craftsmanship, technological innovation, and supportive government policies.

1. WOOD AND WOOD BASED INDUSTRY

Table 1.1: Manufacture of Wood and Wood Based Product Contributions to the GDP at Current and Constant Market Price (2018 - 2022)

| Year | Current | | Constant | |
|------|-----------------------------|--------------------------------|-----------------------------|---------------------------------|
| | Contribution Value (Rs. Mn) | Share of total Current GDP (%) | Contribution Value (Rs. Mn) | Share of total Constant GDP (%) |
| 2018 | 31,087 | 0.20 | 39,879 | 0.30 |
| 2019 | 30,340 | 0.19 | 36,321 | 0.28 |
| 2020 | 28,253 | 0.18 | 32,831 | 0.26 |
| 2021 | 28,785 | 0.16 | 35,579 | 0.27 |
| 2022 | 38,086 | 0.16 | 29,758 | 0.24 |

Source: Department of Census and Statistics



Figure 1.1: The Contribution of the Wood and Wood Based Products sector to the share of the manufacturing industry to the GDP

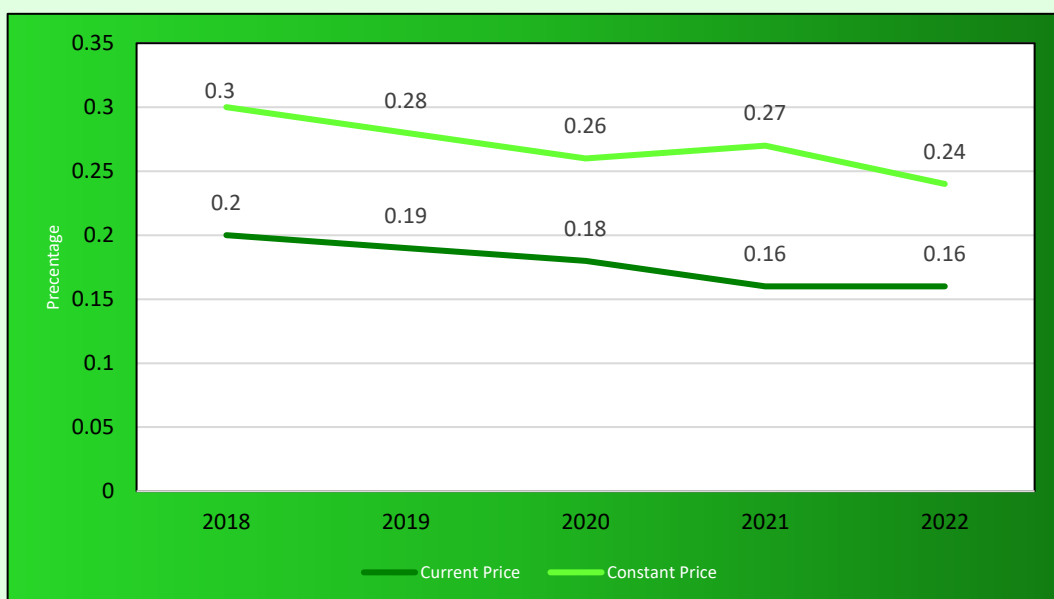


Figure 1.2: The Share of the Wood and Wood Based Products Sector to the GDP

Table 1.2: Manufacturing Establishments and Number of Persons Engaged of Wood and Wood Based Products Industry (2016-2020)

| Year | Establishments 5 - 24 persons engaged | | Establishments 25 or more persons engaged | | Total | |
|------|---------------------------------------|---------------------|---|---------------------|-----------------------|---------------------|
| | No. of Establishments | No. Persons engaged | No. of Establishments | No. Persons engaged | No. of Establishments | No. Persons engaged |
| 2016 | 1,047 | 10,847 | 266 | 14,997 | 1,313 | 25,844 |
| 2017 | 957 | 8,373 | 238 | 12,655 | 1,195 | 21,028 |
| 2018 | 1,066 | 7,744 | 240 | 9,553 | 1,306 | 17,297 |
| 2019 | 962 | 6,900 | 126 | 8,537 | 1,088 | 15,437 |
| 2020 | 912 | 7,164 | 92 | 6,193 | 1,004 | 13,357 |

Source: Department of Census and Statistics, Annual Survey of Industries

Table 1.3: Principal Indicators of Industrial Activity Classified by Persons Engaged Size Class of Wood and Wood Based Products Industry (2016) - Establishments with 5 or more persons engaged

| 2016 | | | | | | | | |
|--------------|-----------------------|------------------------|------------------|----------------------|----------------|---------------------------------|-------------------|--------------------------------------|
| Size Class | No. of Establishments | No. of Persons engaged | No. of Employees | Salary & Wages (Rs.) | Output (Rs.) | Intermediate consumptions (Rs.) | Value added (Rs.) | Gross addition to fixed assets (Rs.) |
| less than 10 | 479 | 3,302 | 1,918 | 470,456,654 | 1,586,933,361 | 945,054,075 | 641,879,556 | 7,997,800 |
| 10 to 99 | 794 | 15,945 | 13,199 | 3,157,545,862 | 9,919,488,701 | 6,352,085,146 | 3,567,405,536 | 522,035,091 |
| 100 & above | 40 | 6,598 | 6,357 | 1,962,306,941 | 15,191,550,198 | 10,220,266,052 | 4,971,284,147 | 727,113,091 |
| Group total | 1,313 | 25,845 | 21,474 | 5,590,309,457 | 26,697,972,530 | 17,517,405,203 | 9,180,567,259 | 1,257,145,982 |

Source: Department of Census and Statistics, Annual Survey of Industries

Table 1.4: Principal Indicators of Industrial Activity Classified by Persons Engaged Size Class of Wood and Wood Based Products Industry (2017) - Establishments with 5 or more persons engaged

| 2017 | | | | | | | | |
|--------------|-----------------------|------------------------|------------------|----------------------|----------------|---------------------------------|-------------------|--------------------------------------|
| Size Class | No. of Establishments | No. of Persons engaged | No. of Employees | Salary & Wages (Rs.) | Output (Rs.) | Intermediate consumptions (Rs.) | Value added (Rs.) | Gross addition to fixed assets (Rs.) |
| less than 10 | 669 | 3,923 | 2,533 | 576,989,124 | 2,343,225,382 | 1,139,464,400 | 1,203,760,983 | 19,231,927 |
| 10 to 99 | 488 | 11,245 | 10,326 | 2,116,081,181 | 7,779,661,370 | 4,111,998,490 | 3,667,662,880 | 631,438,767 |
| 100 & above | 38 | 5,860 | 5,652 | 1,754,162,402 | 11,366,578,729 | 11,366,578,729 | 3,766,411,470 | 247,344,614 |
| Group total | 1,195 | 21,028 | 18,511 | 4,447,232,707 | 16,618,041,619 | 16,618,041,619 | 8,637,835,333 | 898,015,308 |

Source: Department of Census and Statistics, Annual Survey of Industries

Table 1.5: Principal Indicators of Industrial Activity Classified by Persons Engaged Size Class of Wood and Wood Based Products Industry (2018) - Establishments with 5 or more persons engaged

| 2018 | | | | | | | | |
|--------------------|-----------------------|------------------------|------------------|----------------------|-----------------------|---------------------------------|----------------------|--------------------------------------|
| Size Class | No. of Establishments | No. of Persons engaged | No. of Employees | Salary & Wages (Rs.) | Output (Rs.) | Intermediate consumptions (Rs.) | Value added (Rs.) | Gross addition to fixed assets (Rs.) |
| less than 10 | 839 | 4,619 | 3,094 | 859,343,130 | 6,835,387,097 | 4,127,588,327 | 2,707,798,769 | 15,804,773 |
| 10 to 99 | 453 | 10,175 | 9,114 | 2,354,850,065 | 8,186,193,782 | 4,679,508,498 | 3,506,685,284 | 174,513,924 |
| 100 & above | 13 | 2,503 | 2,473 | 994,265,578 | 9,783,662,612 | 7,496,129,989 | 2,287,532,623 | 167,870,491 |
| Group total | 1,305 | 17,297 | 14,681 | 4,208,458,773 | 24,805,243,491 | 16,303,226,814 | 8,502,016,676 | 358,189,188 |

Source: Department of Census and Statistics, Annual Survey of Industries

Table 1.6: Principal Indicators of Industrial Activity Classified by Industry Division & Persons Engaged, Size Class of Wood and Wood Based Products Industry (2019) - (Establishments with 5 or more engaged)

| 2019 | | | | | | | | |
|--------------------|-----------------------|------------------------|------------------|----------------------|-----------------------|---------------------------------|----------------------|--------------------------------------|
| Size Class | No. of Establishments | No. of Persons engaged | No. of Employees | Salary & Wages (Rs.) | Output (Rs.) | Intermediate consumptions (Rs.) | Value added (Rs.) | Gross addition to fixed assets (Rs.) |
| less than 10 | 840 | 5,185 | 3,544 | 1,345,309,592 | 12,334,262,202 | 8,016,116,597 | 4,318,145,606 | 3,296,341,343 |
| 10 to 99 | 223 | 5,577 | 5,328 | 1,609,937,964 | 5,799,821,518 | 3,847,089,043 | 1,952,732,475 | 146,781,495 |
| 100 & above | 26 | 4,676 | 4,618 | 1,664,621,902 | 7,545,998,741 | 5,063,786,932 | 2,482,211,809 | 224,352,325 |
| Group total | 1,089 | 15,438 | 13,490 | 4,619,869,458 | 25,680,082,461 | 16,926,992,572 | 8,753,089,890 | 3,667,475,163 |

Source: Department of Census and Statistics, Annual Survey of Industries

Table 1.7: Principal Indicators of Industrial Activity Classified by Industry Division & Persons Engaged, Size Class of Wood and Wood Based Products Industry (2020) - (Establishments with 5 or more engaged)

| 2020 | | | | | | | | |
|--------------------|-----------------------|------------------------|------------------|----------------------|-----------------------|---------------------------------|----------------------|--------------------------------------|
| Size Class | No. of Establishments | No. of Persons engaged | No. of Employees | Salary & Wages (Rs.) | Output (Rs.) | Intermediate consumptions (Rs.) | Value added (Rs.) | Gross addition to fixed assets (Rs.) |
| less than 10 | 693 | 4,313 | 3,129 | 987,832,181 | 8,336,054,219 | 4,890,119,068 | 3,445,935,151 | 2,262,561,481 |
| 10 to 99 | 293 | 5,985 | 5,509 | 1,454,633,354 | 8,721,891,928 | 5,115,386,920 | 3,606,505,008 | 279,107,379 |
| 100 & above | 18 | 3,060 | 3,039 | 1,285,464,732 | 6,093,386,247 | 4,090,737,720 | 2,002,648,527 | 225,071,355 |
| Group total | 1,004 | 13,357 | 11,677 | 3,727,930,267 | 23,151,332,394 | 14,096,243,707 | 9,055,088,687 | 2,766,740,214 |

Source: Department of Census and Statistics, Annual Survey of Industries

Table 1.8: Manufacturing of Wood and Wood Based Industry Per Head Labour Productivity

| Year | Per head Labour cost | Per head Labour Productivity | Labour Cost to productivity ratio |
|------|----------------------|------------------------------|-----------------------------------|
| 2016 | 260,329 | 427,520 | 1.64 |
| 2017 | 240,248 | 466,633 | 1.94 |
| 2018 | 286,660 | 579,117 | 2.02 |
| 2019 | 342,466 | 648,858 | 1.89 |
| 2020 | 348,642 | 729,817 | 2.09 |

Source: Department of Census and Statistics, Annual Surveys of Industries

Figure 1.3: Manufacturing of Wood and Wood Based Industry Per Head Labour Productivity

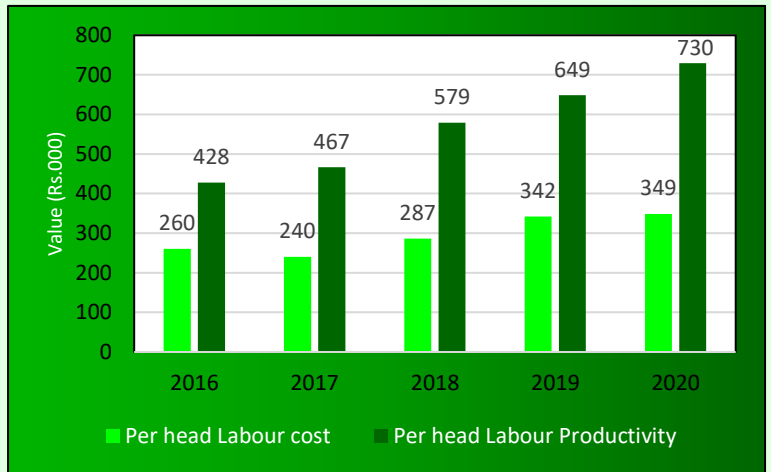


Table 1.9: Value of Output & Output Components Classified by Wood and Wood Based Industry - (Establishments 25 or more engaged)

| Year | Output (Rs.) | Shipped (Rs.)/ products moved of the establishment (Rs.) | Change in Stocks (Rs.) | Industrial services & other revenue (Rs.) |
|------|----------------|--|------------------------|---|
| 2016 | 21,915,247,087 | 14,425,470,231 | 77,841,415 | 7,411,935,441 |
| 2017 | 20,826,483,758 | 13,266,450,559 | (157,301,817) | 7,717,355,016 |
| 2018 | 15,593,049,727 | 10,359,395,469 | (16,727,403) | 5,250,381,660 |
| 2019 | 11,265,563,523 | 11,252,802,313 | (94,900,476) | 107,661,686 |
| 2020 | 12,540,997,860 | 12,443,787,369 | (302,640,581) | 399,851,072 |

Source: Department of Census and Statistics, Annual Surveys of Industries

Table 1.10: Value of Intermediate Consumptions & Intermediate Consumptions Components Classified by Wood and Wood Based Industry - (Establishments with 25 or more persons engaged)

| Year | Intermediate consumption (Rs.) | Raw materials consumed (Rs.) | Cost of industrial services done by others & other payments (Rs.) | Electricity & fuel consumed (Rs.) |
|------|--------------------------------|------------------------------|---|-----------------------------------|
| 2016 | 14,975,821,073 | 7,382,911,259 | 6,453,256,664 | 1,139,653,149 |
| 2017 | 14,772,669,101 | 6,258,842,785 | 6,502,003,201 | 2,011,823,116 |
| 2018 | 10,833,755,516 | 4,798,354,850 | 4,830,880,339 | 1,204,520,328 |
| 2019 | 7,448,021,076 | 6,514,771,116 | 485,056,341 | 448,193,619 |
| 2020 | 8,095,682,204 | 6,964,011,957 | 673,319,977 | 458,350,269 |

Source: Department of Census and Statistics, Annual Surveys of Industries

Table 1.11: Employment by Nature of Employment & Gender Classified by Industry Division of Wood and Wood Based Products Industry - (Establishment with 25 or more persons engaged)

| Year | Working Proprietors (No.) | | Unpaid family workers (No.) | | Operatives (No.) | | Other employees (No.) | | Total persons engaged | |
|------|---------------------------|--------|-----------------------------|--------|------------------|--------|-----------------------|--------|-----------------------|--------|
| | Male | Female | Male | Female | Male | Female | Male | Female | Male | Female |
| 2016 | 396 | 110 | 285 | 271 | 8,593 | 2,795 | 1,762 | 786 | 11,035 | 3,962 |
| 2017 | 199 | 44 | 60 | 56 | 7,709 | 2,923 | 1,281 | 384 | 9,248 | 3,407 |
| 2018 | 200 | 153 | 226 | 236 | 5,570 | 1,977 | 862 | 315 | 6,872 | 2,681 |
| 2019 | 63 | 67 | 48 | 27 | 4,693 | 2,331 | 734 | 575 | 5,538 | 2,999 |
| 2020 | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |

Source: Department of Census and Statistics, Annual Surveys of Industries

Table 1.12: Categories of Employees by Nature of Employment Classified by Wood and Wood Based Products Industry (Establishments with 25 or more persons engaged)

| Year | Employees (No.) | Skilled (No.) | Unskilled (No.) |
|------|-----------------|---------------|-----------------|
| 2016 | 13,939 | 7,803 | 3,585 |
| 2017 | 12,296 | 7,517 | 3,115 |
| 2018 | 8,737 | 4,976 | 2,572 |
| 2019 | 8,333 | 5,514 | 1,510 |
| 2020 | 6,091 | 3,618 | 1,095 |

Source: Department of Census and Statistics, Annual Surveys of Industries

Table 1.13: Economic Indicators of Industrial Activity Classified by Industry Class of Wood and Wood Based Products Industry (Establishments with less than 25 persons engaged)

| Year | Output per persons engaged (Rs.) | Output per intermediate consumptions | Output per assets | Value added per persons engaged (Rs.) | Value added per intermediate consumptions | Value added per assets |
|------|----------------------------------|--------------------------------------|-------------------|---------------------------------------|---|------------------------|
| 2016 | 440,933 | 1.88 | 0.79 | 206,617 | 0.88 | 0.37 |
| 2017 | 529,026 | 2.40 | 1.06 | 308,624 | 1.40 | 0.62 |
| 2018 | 1,189,591 | 1.68 | 1.03 | 483,306 | 0.68 | 0.42 |
| 2019 | 2,088,940 | 1.52 | 0.90 | 715,255 | 0.52 | 0.31 |
| 2020 | 1,481,000 | 1.77 | 0.34 | 643,400 | 0.77 | 0.15 |

Source: Department of Census and Statistics, Annual Surveys of Industries

Table 1.13.1: Economic Indicators of Industrial Activity Classified by Industry Class (Establishments with 25 or more persons engaged) Saw-Milling and Planning of Wood

| Year | Output per persons engaged (Rs.) | Output per intermediate consumptions | Output per assets | Value added per persons engaged (Rs.) | Value added per intermediate consumptions | Value added per assets |
|------|----------------------------------|--------------------------------------|-------------------|---------------------------------------|---|------------------------|
| 2016 | 872,631 | 1.39 | 0.63 | 245,744 | 0.39 | 0.18 |
| 2017 | 477,009 | 1.56 | 0.30 | 1,616,108 | 0.56 | 0.11 |
| 2018 | 647,492 | 1.76 | 0.62 | 280,187 | 0.76 | 0.27 |
| 2019 | 835,559 | 1.54 | 0.43 | 294,329 | 0.54 | 0.15 |
| 2020 | 1,475,000 | 1.55 | 1.14 | 526,000 | 0.55 | 0.41 |

Source: Department of Census and Statistics, Annual Surveys of Industries

Table 1.13.2: Economic Indicators of Industrial Activity Classified by Industry Class (Establishments with 25 or more persons engaged) Manufacture of Products of Wood, Cork, Straw and Plaiting Materials

| Year | Output per persons engaged (Rs.) | Output per intermediate consumptions | Output per assets | Value added per persons engaged (Rs.) | Value added per intermediate consumptions | Value added per assets |
|------|----------------------------------|--------------------------------------|-------------------|---------------------------------------|---|------------------------|
| 2016 | 1,773,811 | 1.48 | 0.91 | 577,906 | 0.48 | 0.30 |
| 2017 | 2,156,789 | 1.40 | 0.82 | 2,637,636 | 0.40 | 0.23 |
| 2018 | 2,061,950 | 1.40 | 1.03 | 593,323 | 0.40 | 0.30 |
| 2019 | 1,438,581 | 1.51 | 1.41 | 484,739 | 0.51 | 0.48 |
| 2020 | 2,128,500 | 1.55 | 1.43 | 753.9 | 0.55 | 0.51 |

Source: Department of Census and Statistics, Annual Surveys of Industries

Table 1.14: Wood and Wood Based Products Imports (2020-2022)

| Description | Unit | 2020 | | 2021 | | 2022 | |
|--|---------------------|----------|----------------|----------|------------------|----------|------------------|
| | | Quantity | Value (Rs.000) | Quantity | Value (Rs.000) | Quantity | Value (Rs.000) |
| Plywood, veneered panels and similar laminated wood. | MT | 1,048 | 110,410 | 330 | 55,878 | 946 | 462,403 |
| Plywood, veneered panels and similar laminated wood. | ('000) Cubic Meters | 119 | 753,607 | 1,378 | 1,155,479 | - | - |
| Plywood, veneered panels and similar laminated wood. | M3 | - | - | - | - | 179,420 | 942,283 |
| Grand Total | | | 864,017 | | 1,211,357 | | 1,404,686 |

Source: Sri Lanka Customs

Table 1.15: Wood and Wood Based Products Exports (2020-2022)

| Description | Unit | 2020 | | 2021 | | 2022 | |
|--|--------------|----------|----------------|----------|----------------|----------|----------------|
| | | Quantity | Value (Rs.000) | Quantity | Value (Rs.000) | Quantity | Value (Rs.000) |
| Plywood, veneered panels and similar laminated wood. | MT | 21 | 2,545 | 8 | 2,904 | - | - |
| Plywood, veneered panels and similar laminated wood. | Cubic Meters | 1,745 | 126,779 | 16,051 | 29,679 | - | - |
| Plywood, veneered panels and similar laminated wood. | M3 | - | - | - | - | 593,706 | 290,476 |
| Grand Total | | | 129,324 | | 32,583 | - | 290,476 |

Source: Sri Lanka Customs

2. FURNITURE INDUSTRY

Table 2.1: Manufacture of Furniture Product Contributions to the GDP at Current and Constant Market Price (2018 - 2022)

| Year | Current | | Constant | |
|------|-----------------------------|--------------------------------|-----------------------------|---------------------------------|
| | Contribution Value (Rs. Mn) | Share of total Current GDP (%) | Contribution Value (Rs. Mn) | Share of total Constant GDP (%) |
| 2018 | 59,118 | 0.39 | 88,078 | 0.67 |
| 2019 | 74,223 | 0.47 | 95,470 | 0.72 |
| 2020 | 75,188 | 0.48 | 81,651 | 0.65 |
| 2021 | 81,599 | 0.46 | 82,694 | 0.63 |
| 2022 | 93,175 | 0.39 | 60,837 | 0.50 |

Source: Department of Census and Statistics



Figure 2.1: The Contribution of the Furniture Products sector to the share of the manufacturing industry to the GDP



Figure 2.2: The Share of the Furniture Products Sector to the GDP

Table 2.2: Manufacturing Establishments and Number of Persons Engaged of Furniture Products Industry

| Year | Establishments 5 - 24 persons engaged | | Establishments 25 or more persons engaged | | Total | |
|------|---------------------------------------|---------------------|---|---------------------|-----------------------|---------------------|
| | No. of Establishments | No. Persons engaged | No. of Establishments | No. Persons engaged | No. of Establishments | No. Persons engaged |
| 2016 | 1,097 | 7,713 | 105 | 11,295 | 1,202 | 19,008 |
| 2017 | 979 | 7,187 | 73 | 9,684 | 1,052 | 16,871 |
| 2018 | 459 | 4,541 | 111 | 10,107 | 570 | 14,648 |
| 2019 | 812 | 5,773 | 52 | 8,555 | 864 | 14,328 |
| 2020 | 377 | 5,179 | 118 | 12,051 | 495 | 17,230 |

Source: Department of Census and Statistics, Annual Survey of Industries

Table 2.3: Principal Indicators of Industrial Activity Classified by Industry Division & Persons Engaged, Size Class of Furniture Industry (2016) - (Establishments with 5 or more engaged)

| 2016 | | | | | | | | |
|--------------|-----------------------|------------------------|------------------|----------------------|----------------|---------------------------------|-------------------|--------------------------------------|
| Size Class | No. of Establishments | No. of Persons engaged | No. of Employees | Salary & Wages (Rs.) | Output (Rs.) | Intermediate consumptions (Rs.) | Value added (Rs.) | Gross addition to fixed assets (Rs.) |
| less than 10 | 952 | 5,479 | 2,901 | 797,107,166 | 4,029,382,460 | 1,926,212,991 | 2,103,169,469 | 62,734,000 |
| 10 to 99 | 229 | 5,981 | 5,628 | 1,350,293,674 | 6,528,030,020 | 3,786,113,577 | 2,741,916,442 | 168,384,707 |
| 100 & above | 21 | 7,548 | 7,544 | 2,909,392,799 | 36,234,468,477 | 26,643,706,332 | 9,590,762,145 | 1,798,291,758 |
| Group total | 1,202 | 19,008 | 16,073 | 5,056,793,639 | 46,791,880,957 | 32,356,032,900 | 14,435,848,056 | 2,029,410,465 |

Source: Department of Census and Statistics, Annual Survey of Industries

Table 2.4: Principal Indicators of Industrial Activity Classified by Industry Division & Persons Engaged, Size Class of Furniture Industry (2017) - (Establishments with 5 or more engaged)

| 2017 | | | | | | | | |
|--------------|-----------------------|------------------------|------------------|----------------------|----------------|---------------------------------|-------------------|--------------------------------------|
| Size Class | No. of Establishments | No. of Persons engaged | No. of Employees | Salary & Wages (Rs.) | Output (Rs.) | Intermediate consumptions (Rs.) | Value added (Rs.) | Gross addition to fixed assets (Rs.) |
| less than 10 | 818 | 4,211 | 2,193 | 589,727,259 | 3,093,769,121 | 1,985,002,389 | 1,108,766,732 | 14,517,138 |
| 10 to 99 | 210 | 4,990 | 4,873 | 1,083,874,267 | 4,696,827,290 | 2,154,267,313 | 2,542,559,977 | 52,146,473 |
| 100 & above | 24 | 7,670 | 7,670 | 2,852,216,941 | 40,474,764,039 | 27,329,419,057 | 13,145,344,982 | 4,110,297,169 |
| Group total | 1,052 | 16,871 | 14,736 | 4,525,818,467 | 48,265,360,450 | 31,468,688,759 | 16,796,671,691 | 4,176,960,780 |

Source: Department of Census and Statistics, Annual Survey of Industries

Table 2.5: Principal Indicators of Industrial Activity Classified by Industry Division & Persons Engaged, Size Class of Furniture Industry (2018) - (Establishments with 5 or more engaged)

| 2018 | | | | | | | | |
|--------------------|-----------------------|------------------------|------------------|----------------------|-----------------------|---------------------------------|-----------------------|--------------------------------------|
| Size Class | No. of Establishments | No. of Persons engaged | No. of Employees | Salary & Wages (Rs.) | Output (Rs.) | Intermediate consumptions (Rs.) | Value added (Rs.) | Gross addition to fixed assets (Rs.) |
| less than 10 | 244 | 1,416 | 992 | 327,212,742 | 825,145,332 | 318,398,003 | 506,747,329 | 1,840,357 |
| 10 to 99 | 308 | 7,640 | 7,349 | 2,143,484,366 | 9,850,168,970 | 5,688,648,308 | 4,161,520,662 | 138,538,034 |
| 100 & above | 18 | 5,592 | 5,589 | 2,014,894,487 | 25,135,257,036 | 17,261,471,758 | 7,873,785,278 | 2,106,870,485 |
| Group total | 570 | 14,648 | 13,930 | 4,485,591,595 | 35,810,571,338 | 23,268,518,069 | 12,542,053,269 | 2,247,248,876 |

Source: Department of Census and Statistics, Annual Survey of Industries

Table 2.6: Principal Indicators of Industrial Activity Classified by Industry Division & Persons Engaged, Size Class of Furniture Industry (2019) - (Establishments with 5 or more engaged)

| 2019 | | | | | | | | |
|--------------------|-----------------------|------------------------|------------------|----------------------|-----------------------|---------------------------------|-----------------------|--------------------------------------|
| Size Class | No. of Establishments | No. of Persons engaged | No. of Employees | Salary & Wages (Rs.) | Output (Rs.) | Intermediate consumptions (Rs.) | Value added (Rs.) | Gross addition to fixed assets (Rs.) |
| less than 10 | 761 | 5,063 | 3,649 | 1,283,180,699 | 3,001,892,346 | 1,250,422,114 | 1,751,470,232 | 1,394,018 |
| 10 to 99 | 78 | 2,232 | 2,040 | 790,836,159 | 3,313,848,737 | 2,237,291,712 | 1,076,557,025 | 32,450,000 |
| 100 & above | 25 | 7,033 | 7,027 | 2,823,415,812 | 26,498,355,456 | 18,013,152,892 | 8,485,202,564 | 1,144,824,836 |
| Group total | 864 | 14,328 | 12,716 | 4,897,432,670 | 32,814,096,539 | 21,500,866,718 | 11,313,229,821 | 1,178,668,854 |

Source: Department of Census and Statistics, Annual Survey of Industries

Table 2.7: Principal Indicators of Industrial Activity Classified by Industry Division & Persons Engaged, Size Class of Furniture Industry (2020) - (Establishments with 5 or more engaged)

| 2020 | | | | | | | | |
|--------------------|-----------------------|------------------------|------------------|----------------------|-----------------------|---------------------------------|-----------------------|--------------------------------------|
| Size Class | No. of Establishments | No. of Persons engaged | No. of Employees | Salary & Wages (Rs.) | Output (Rs.) | Intermediate consumptions (Rs.) | Value added (Rs.) | Gross addition to fixed assets (Rs.) |
| less than 10 | 73 | 438 | 275 | 66,412,910 | 173,811,220 | 85,584,780 | 88,226,440 | 705,000 |
| 10 to 99 | 407 | 11,669 | 10,786 | 4,921,266,633 | 18,666,885,672 | 7,788,678,737 | 10,878,206,935 | 112,518,024 |
| 100 & above | 15 | 5,123 | 5,120 | 2,112,761,001 | 20,245,728,719 | 13,443,701,209 | 6,802,027,510 | 804,819,446 |
| Group total | 495 | 17,230 | 16,181 | 7,100,440,544 | 39,086,425,611 | 21,317,964,726 | 17,768,460,885 | 918,042,470 |

Source: Department of Census and Statistics, Annual Survey of Industries

Table 2.8: Manufacturing of Furniture Per Head Labour Productivity

| Year | Per head Labour cost | Per head Labour Productivity | Labour Cost to productivity ratio |
|------|----------------------|------------------------------|-----------------------------------|
| 2016 | 314,614 | 898,143 | 2.85 |
| 2017 | 307,127 | 1,139,839 | 3.71 |
| 2018 | 322,009 | 900,363 | 2.79 |
| 2019 | 385,139 | 889,685 | 2.31 |
| 2020 | 520,595 | 1,212,342 | 2.32 |

Source: Department of Census and Statistics, Annual Survey of Industries

Figure 2.3: Manufacturing of Wood and Wood Based Industry Per Head Labour Productivity

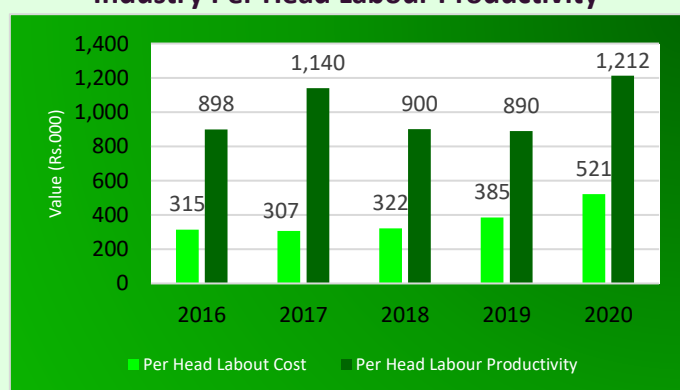


Table 2.9: Value of Output & Output Components Classified by Furniture Industry - (Establishments 25 or more engaged)

| Year | Output (Rs.) | Shipped (Rs.)/ products moved of the establishment (Rs.) | Change in Stocks (Rs.) | Industrial services & other revenue (Rs.) |
|------|----------------|--|------------------------|---|
| 2016 | 41,499,173,581 | 38,875,998,842 | 127,531,577 | 2,495,643,162 |
| 2017 | 42,805,761,575 | 40,605,483,277 | 260,270,691 | 1,940,007,607 |
| 2018 | 30,001,750,253 | 28,799,015,566 | 117,472,839 | 1,085,261,849 |
| 2019 | 29,225,175,723 | 28,100,331,923 | 27,843,598 | 1,097,000,202 |
| 2020 | 32,685,351,443 | 31,742,421,470 | 233,775,379 | 709,154,594 |

Source: Department of Census and Statistics, Annual Survey of Industries

Table 2.10: Value of Intermediate Consumptions & Intermediate Consumptions Components Classified by Furniture Industry - (Establishments 25 or more engaged)

| Year | Intermediate consumption (Rs.) | Raw materials consumed (Rs.) | Cost of industrial services done by others & other payments (Rs.) | Electricity & fuel consumed (Rs.) |
|------|--------------------------------|------------------------------|---|-----------------------------------|
| 2016 | 29,718,873,674 | 25,534,780,106 | 2,533,543,328 | 1,650,550,241 |
| 2017 | 28,212,983,483 | 24,145,811,573 | 2,488,736,194 | 1,578,435,717 |
| 2018 | 20,368,377,067 | 16,997,645,195 | 2,267,001,912 | 1,103,729,960 |
| 2019 | 19,916,102,915 | 16,376,356,630 | 3,635,809,225 | 903,937,060 |
| 2020 | 18,436,688,383 | 15,140,423,838 | 2,467,546,916 | 828,717,629 |

Source: Department of Census and Statistics, Annual Survey of Industries

Table 2.11: Employment by Nature of Employment & Gender Classified by Furniture Industry Division – (Establishment with 25 or more persons engaged)

| Year | Working Proprietors (No.) | | Unpaid family workers (No.) | | Operatives (No.) | | Other employees (No.) | | Total persons engaged | |
|------|---------------------------|--------|-----------------------------|--------|------------------|--------|-----------------------|--------|-----------------------|--------|
| | Male | Female | Male | Female | Male | Female | Male | Female | Male | Female |
| 2016 | 140 | 45 | 56 | 6 | 6,745 | 1,355 | 2,448 | 501 | 9,389 | 1,907 |
| 2017 | 36 | 7 | 6 | 6 | 5,661 | 1,210 | 2,330 | 427 | 8,033 | 1,650 |
| 2018 | 131 | 22 | - | - | 6,095 | 1,290 | 2,079 | 465 | 8,329 | 1,777 |
| 2019 | 92 | 22 | - | - | 5,626 | 1,108 | 1,513 | 193 | 7,231 | 1,323 |
| 2020 | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |

Source: Department of Census and Statistics, Annual Survey of Industries

Table 2.12: Categories of Employees by Nature of Employment Classified by Furniture Industry - (Establishments with 25 or more persons engaged)

| Year | Employees (No.) | Skilled (No.) | Unskilled (No.) |
|------|-----------------|---------------|-----------------|
| 2016 | 11,048 | 5,335 | 2,765 |
| 2017 | 9,629 | 4,985 | 1,887 |
| 2018 | 9,954 | 4,626 | 2,759 |
| 2019 | 8,440 | 4,809 | 1,925 |
| 2020 | 11,753 | 7,928 | 1,665 |

Source: Department of Census and Statistics, Annual Survey of Industries

Table 2.13: Economic Indicators of Industrial Activity Classified by Furniture Industry Class (Establishments with 25 or more persons engaged)

| Year | Output per persons engaged (Rs.) | | Output per intermediate consumptions | | Output per assets | | Value added per persons engaged (Rs.) | | Value added per intermediate consumptions | | Value added per assets | |
|------|----------------------------------|--------------------|--------------------------------------|--------------------|----------------------|--------------------|---------------------------------------|--------------------|---|--------------------|------------------------|--------------------|
| | Less than 25 persons | 25 or more persons | Less than 25 persons | 25 or more persons | Less than 25 persons | 25 or more persons | Less than 25 persons | 25 or more persons | Less than 25 persons | 25 or more persons | Less than 25 persons | 25 or more persons |
| 2016 | 686,206 | 3,674,119 | 2.01 | 1.40 | 0.93 | 1.95 | 344,295 | 1,042,966 | 1.01 | 0.400 | 0.47 | 0.55 |
| 2017 | 759,633 | 4,420,370 | 1.68 | 1.52 | 0.99 | 1.63 | 306,644 | 2,714,033 | 0.68 | 0.52 | 0.40 | 0.56 |
| 2018 | 1,279,194 | 2,968,413 | 2.00 | 1.47 | 1.23 | 1.86 | 640,537 | 953,139 | 1.00 | 0.47 | 0.61 | 0.60 |
| 2019 | 621,691 | 3,416,291 | 2.27 | 1.47 | 1.94 | 2.80 | 347,170 | 1,088,189 | 1.27 | 0.47 | 1.08 | 0.89 |
| 2020 | 1,235,900 | 2,712,300 | 2.22 | 1.77 | 0.49 | 2.00 | 679,600 | 1,182,400 | 1.22 | 0.77 | 0.27 | 0.87 |

Source: Department of Census and Statistics, Annual Survey of Industries

Table 2.14: Furniture Products Imports (2020-2022)

| Description | Unit | 2020 | | 2021 | | 2022 | |
|------------------------------------|------|----------|----------------|----------|----------------|----------|----------------|
| | | Quantity | Value (Rs.000) | Quantity | Value (Rs.000) | Quantity | Value (Rs.000) |
| Tableware and kitchenware, of wood | MT | 66 | 54 | 39 | 27 | 75 | 59 |
| Grand Total | | | 54 | | 27 | | 59 |

Source: Sri Lanka Customs

Table 2.16: Furniture Products Exports (2020-2022)

| Description | Unit | 2020 | | 2021 | | 2022 | |
|------------------------------------|------|----------|----------------|----------|----------------|----------|----------------|
| | | Quantity | Value (Rs.000) | Quantity | Value (Rs.000) | Quantity | Value (Rs.000) |
| Tableware and kitchenware, of wood | MT | 66 | 54 | 39 | 27 | 26 | 52 |
| Grand Total | | | 54 | | 27 | | 52 |

Source: Sri Lanka Customs